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ATLAS KEEN LIMITED

*(Incorporated in the British Virgin Islands
with limited liability)*

CST GROUP LIMITED 中譽集團有限公司

*(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 985)*

JOINT CLARIFICATION ANNOUNCEMENT

COMPOSITE DOCUMENT RELATING TO VOLUNTARY CONDITIONAL CASH OFFER BY GET NICE SECURITIES LIMITED FOR AND ON BEHALF OF THE OFFEROR TO ACQUIRE ALL ISSUED SHARES OF CST GROUP LIMITED

**(OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED
BY THE OFFEROR AND PARTIES ACTING IN CONCERT WITH IT)**

Joint Financial Advisers to Atlas Keen Limited



VEDA | CAPITAL
智略資本

Independent Financial Adviser to the Independent Board Committee

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Reference is made to the composite offer document jointly issued by the Offeror and the Company dated 28 August 2020 (the “**Composite Document**”) in relation to the Offer. Capitalised terms used herein shall have the same meanings as those defined in the Composite Document, unless the context requires otherwise.

The Company and the Offeror wish to clarify that there was an inadvertent mistake in relation to the disclosure (d) made by the Offeror under the sub-section headed “3. ADDITIONAL DISCLOSURE OF INTERESTS AND DEALINGS” set out on page IV-1 in Appendix IV (General information of the Offeror) to the Composite Document and such disclosure (relevant amendments are bold and underlined for reference) should be “(d) save for the Loan Facility, no arrangement of the kind referred to in Note 8 to Rule 22 of the Takeovers Code existed **between the Offeror or its associates or any party acting in concert with it and any other person;**”.

Save for the above, all the information and contents stated in the Composite Document remain unchanged.

For and on behalf of
Atlas Keen Limited
Chiu Tao
Director

By order of the Board of
CST Group Limited
Chiu Tao
Executive Director and Chairman

Hong Kong, 8 September 2020

As at the date of this joint announcement, the Board comprises (i) Mr. Chiu Tao (Chairman), Mr. Hui Richard Rui, Mr. Lee Ming Tung, Mr. Kwan Kam Hung, Jimmy, Mr. Tsui Ching Hung and Mr. Wah Wang Kei, Jackie as executive Directors; and (ii) Mr. Yu Pan, Ms. Ma Yin Fan and Mr. Leung Hoi Ying as independent non-executive Directors. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Offeror, Mr. Chiu and the Concert Parties) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than the opinions expressed by Mr. Chiu (in his capacity as the sole director of the Offeror), and the Concert Parties) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, Mr. Chiu is the sole director of the Offeror. The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group and the Vendor), and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than the opinions expressed by the Directors (in their capacity as the Directors) other than Mr. Chiu and the Vendor) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.

The English text of this joint announcement shall prevail over its Chinese text.