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NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**EGM**”) of CST Group Limited (the “**Company**”) will be held at Boardroom 6, Mezzanine Floor, Renaissance Harbour View Hotel Hong Kong, 1 Harbour Road, Wanchai, Hong Kong at 10:00 a.m on Monday, 17 June 2019, for the purpose of considering and, if thought fit, passing the following resolution as an ordinary resolution of the Company:

Unless otherwise indicated, capitalised terms used in this notice and the following resolution shall have the same meanings as those defined in the circular of the Company dated 24 May 2019 (the “**Circular**”).

ORDINARY RESOLUTION

“THAT:

- (a) the entering into of the Agreement and the transactions contemplated thereunder be and is hereby approved, ratified and confirmed; and
- (b) any one director of the Company be and is hereby authorised to, for and on behalf of the Company, approve, execute and deliver from time to time all such documents, instruments, agreements and deeds and to do all such acts, matters and things as he/she may in his/her absolute discretion consider necessary, expedient or desirable for the purpose of and in connection with the implementation of the Agreement and the transactions contemplated thereunder, and to make and agree to such variations to the Agreement or documents contemplated thereunder or in connection therewith as he/she may in his/her absolute discretion consider necessary, expedient or desirable.”

By Order of the Board
CST Group Limited
Chiu Tao
Executive Director and Chairman

Hong Kong, 24 May 2019

Notes:

1. The resolution at the EGM will be taken by poll pursuant to the Company's articles of association and the Listing Rules, and the results of the poll will be published on the websites of the Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.
2. To be valid, a form of proxy, together with any power of attorney or other authority (if any) under which it is signed, or a certified copy thereof, must be lodged with the Company's branch share registrar in Hong Kong (the "**Share Registrar**"), Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof.
3. Any shareholder of the Company entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on behalf of him/her. A proxy needs not be a member of the Company.
4. Unless otherwise announced by the Company, the EGM will be held as scheduled even when Typhoon Signal No. 8 or above is hoisted or a Black Rainstorm Warning Signal is in force on the date of the EGM. Members of the Company should decide on their own whether they would attend the EGM under bad weather conditions bearing in mind their own situations and if they do so, they are advised to exercise care and caution.
5. A form of proxy for use at the EGM is enclosed herewith.
6. For determining the entitlement to attend and vote at the EGM, the record date will be Tuesday, 11 June 2019. In order to be eligible to attend and vote at the EGM, all unregistered holders of shares of the Company shall ensure that all the share transfer documents accompanied by the relevant share certificates must be lodged with the Share Registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on Tuesday, 11 June 2019.

As at the date of this announcement, the board of directors of the Company comprises (i) Mr. Chiu Tao (Chairman), Mr. Hui Richard Rui, Mr. Lee Ming Tung, Mr. Kwan Kam Hung, Jimmy, Mr. Yeung Kwok Yu, Mr. Tsui Ching Hung and Mr. Wah Wang Kei, Jackie as executive directors; and (ii) Mr. Yu Pan, Ms. Ma Yin Fan and Mr. Leung Hoi Ying as independent non-executive directors.