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## **FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements of the Company dated June 26, 2012 (the “June 26 Announcement”) and July 17, 2012 (the “July 17 Announcement”, together with June 26 Announcement, the “Announcements”) in respect of, among other things, the Acquisition. Unless otherwise defined, capitalized terms used in this announcement should have the same meanings as those defined in the Announcements.

As set out in the July 17 Announcement, the circular containing, among other things, details of the Acquisition together with the notice of the EGM (the “Circular”) will be despatched by the Company to the Shareholders on or before August 24, 2012. As additional time is required by the Company for the preparation of the Circular, the date of despatch of the Circular is expected to be further postponed to a date on or before September 25, 2012.

For and on behalf of the Board  
**China Pharmaceutical Group Limited**  
**Cai Dongchen**  
*Chairman*

Hong Kong, August 24, 2012

*As at the date of this announcement, the Board comprises Mr. CAI Dongchen, Mr. FENG Zhenying, Mr. CHAK Kin Man, Mr. PAN Weidong, Mr. ZHAO John Huan, Mr. WANG Shunlong, Mr. WANG Huaiyu, Mr. LU Jianmin and Mr. WANG Zhenguo as executive directors; Mr. LEE Ka Sze, Carmelo as non-executive director and Mr. HUO Zhenxing, Mr. Qi Moujia, Mr. GUO Shichang and Mr. CHAN Siu Keung, Leonard as independent non-executive directors.*