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DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated June 26, 2012 (the “Announcement”) in respect of, among other things, the Acquisition. Unless otherwise defined, capitalized terms used in this announcement should have the same meanings as those defined in the Announcement.

As set out in the Announcement, the circular containing, among other things, details of the Acquisition together with the notice of the EGM (the “Circular”) will be despatched by the Company to the Shareholders on or before July 27, 2012. As additional time is required by the Company for the preparation of the Circular, the date of despatch of the Circular is expected to be postponed to a date on or before August 24, 2012.

For and on behalf of the Board
China Pharmaceutical Group Limited
Cai Dongchen
Chairman

Hong Kong, July 17, 2012

As at the date of this announcement, the Board comprises Mr. CAI Dongchen, Mr. FENG Zhenying, Mr. CHAK Kin Man, Mr. PAN Weidong, Mr. ZHAO John Huan, Mr. WANG Shunlong, Mr. WANG Huaiyu, Mr. LU Jianmin and Mr. WANG Zhenguo as executive directors; Mr. LEE Ka Sze, Carmelo as non-executive director and Mr. HUO Zhenxing, Mr. Qi Moujia, Mr. GUO Shichang and Mr. CHAN Siu Keung, Leonard as independent non-executive directors.