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**中國山東高速金融集團有限公司**  
CHINA SHANDONG HI-SPEED FINANCIAL GROUP LIMITED

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 412)**

## **PROFIT WARNING**

This announcement is made by China Shandong Hi-Speed Financial Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

Reference is made to the announcement of the Company dated 21 June 2018 whereby the board of directors (the “**Board**”) of the Company announced that it has resolved to change the financial year end date of the Company from 31 March to 31 December. Accordingly, the forthcoming audited financial statements of the Company will cover a nine-month period from 1 April 2018 to 31 December 2018 (the “**Period**”). The Board hereby informs the shareholders of the Company (the “**Shareholders**”) and potential investors that, the Group is expected to record a substantial loss for the Period, as compared with the audited net profit for the financial year ended 31 March 2018, which is mainly attributable to:

1. a substantial impairment provision for relevant assets during the Period, which is subject to review, confirm and audit; and
2. a substantial decrease in fair value gain on financial assets measured at fair value through profit or loss due to the volatile stock market condition.

The information contained in this announcement is based on information currently available to the Group. It remains subject to finalisation and necessary adjustments, and has not been confirmed, audited nor reviewed by the Company's auditor. Details of the financial performance of the Group will be disclosed in the Group's annual results announcement for the Period which will be released as soon as practicable and in any event on or before 31 March 2019.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**China Shandong Hi-Speed Financial Group Limited**  
**Li Hang**  
*Chairman*

Hong Kong, 1 March 2019

*As at the date of this announcement, the Company has four executive directors, namely Mr. Ji Kecheng, Mr. Wang Zhenjiang, Mr. Yau Wai Lung and Mr. Li Zhen Yu, four non-executive directors, namely Mr. Li Hang, Dr. Lam Lee G., Mr. Qiu Jianyang and Mr. Lo Man Tuen, and four independent non-executive directors, namely Mr. To Shing Chuen, Mr. Cheung Wing Ping, Mr. Wang Huixuan and Mr. Guan Huanfei.*