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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Coastal Emerald Limited

(A company incorporated in the British Virgin Islands with limited liability)

**Issue of Additional U.S.\$50,000,000 5.95 per cent. Guaranteed Bonds due 2020 (the
“Additional Bonds”)**

**(to be consolidated and form a single series with the U.S.\$550,000,000 5.95 per cent.
Guaranteed Bonds due 2020 issued on 15 January 2019 (the “Original Bonds”))**

(Stock Code: 5529)

unconditionally and irrevocably guaranteed by

China Shandong Hi-Speed Financial Group Limited

(Stock Code: 412)

(A company incorporated in Bermuda with limited liability)

with the benefit of a keepwell deed by



Shandong Hi-Speed Group Co., Ltd.

(incorporated in the People’s Republic of China with limited liability)

Issue Price: 99.994 per cent.

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BOCOM International

Orient Securities (Hong Kong)

Joint Bookrunners and Joint Lead Managers

Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Additional Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating to the Original Bonds dated 8 January 2019 and the Supplemental Offering Circular relating to Additional Bonds dated 12 February 2019. Permission for the listing of, and dealing in, the Additional Bonds is expected to become effective on 20 February 2019.

Hong Kong, 19 February 2019

As at the date of this announcement, the directors of Coastal Emerald Limited are Mr. Liu Zhijie and Mr. Liu Yao.

As at the date of this announcement, the directors of China Shandong Hi-Speed Financial Group Limited are Mr. Ji Kecheng, Mr. Wang Zhenjiang, Mr. Yau Wai Lung, Mr. Li Zhen Yu, Mr. Li Hang, Dr. Lam Lee G., Mr. Qiu Jianyang, Mr. Lo Man Tuen, Mr. To Shing Chuen, Mr. Cheung Wing Ping, Mr. Wang Huixuan and Mr. Guan Huanfei.