



**COSCO Pacific Limited**  
(Incorporated in Bermuda with limited liability)  
(Stock Code : 1199)

**Proxy form for use at the special general meeting to be held at 47th Floor, COSCO Tower, 183 Queen's Road Central, Hong Kong on Thursday, 11 October 2007 at 2:30 p.m. and at any adjournment thereof.**

I/We (note 1) \_\_\_\_\_  
of \_\_\_\_\_  
being the registered holder(s) of (note 2) \_\_\_\_\_  
shares of HK\$0.10 each in the capital of **COSCO Pacific Limited** (the "Company") **HEREBY APPOINT THE CHAIRMAN OF THE MEETING** or (note 3) \_\_\_\_\_  
of \_\_\_\_\_  
as my/our proxy to attend and vote for me/us at the special general meeting of the Company to be held at 47th Floor, COSCO Tower, 183 Queen's Road Central, Hong Kong on Thursday, 11 October 2007 at 2:30 p.m. and at any adjournment thereof as indicated below.

<b>ORDINARY RESOLUTION</b>	<b>For (note 5)</b>	<b>Against (note 5)</b>
To approve the agreement between the Company and COSCO (Hong Kong) Group Limited for the sale and purchase of the entire issued share capital of Bauhinia 97 Limited dated 24 August 2007 and to authorise the directors of the Company to do all acts and execute all documents for implementation of transactions thereunder.		

Dated , \_\_\_\_\_ 2007                      Shareholder's signature (note 7) \_\_\_\_\_

*Notes:*

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
2. Please insert the number of shares of HK\$0.10 each in the capital of the Company registered in your name(s). If no number is inserted, the proxy form will be deemed to relate to all the shares of the Company registered in your name(s).
3. If any proxy other than the Chairman is preferred, strike out "**THE CHAIRMAN OF THE MEETING** or" and please insert the name and address of the proxy desired in the space provided. If no name is inserted, the Chairman of the Meeting will act as your proxy.
4. **ANY ALTERATION MADE TO THIS PROXY FORM MUST BE INITIALLED BY THE PERSON WHO SIGNS IT.**
5. **IMPORTANT : IF YOU WISH TO VOTE FOR THE RESOLUTION, PLEASE TICK THE BOX MARKED "FOR" BESIDE THE RESOLUTION. IF YOU WISH TO VOTE AGAINST THE RESOLUTION, PLEASE TICK THE BOX MARKED "AGAINST" BESIDE THE RESOLUTION.** Failure to complete any or all boxes will entitle your proxy to abstain or cast his votes on the resolution at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the meeting other than those referred to in the notice convening the meeting.
6. To comply with requirements under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Chairman of the meeting will demand that the ordinary resolution be put to the vote at the meeting be decided by poll.
7. This proxy form must be signed by you or your attorney duly authorized in writing or, in the case of a corporation, this proxy form must be under its common seal or under the hand of an officer or attorney duly authorized.
8. Where there are joint holders of any shares in the Company, any one of such joint holders may vote at the special general meeting, either in person or by proxy, in respect of such shares as if he were solely entitled thereto, but if more than one of such joint holders be present at the meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of other joint holders and, for this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
9. To be valid, the proxy form together with any power of attorney or other authority under which it is signed or a certified copy of such power of attorney or authority must be deposited at the principal place of business of the Company at 49th Floor, COSCO Tower, 183 Queen's Road Central, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof (as the case may be).
10. Any member of the Company entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote instead of him. A proxy need not be a member of the Company but must be present in person to represent the member.
11. Completion and deposit of the proxy form will not preclude you from attending and voting at the meeting if you so wish.