

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cle    | earing Limited         |                                  |                                                 |
|------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
|                                    | SCO Pacific Limited    |                                  |                                                 |
| Date Submitted 3 F                 | ebruary 2016           |                                  |                                                 |
| I. Movements in Authorised Share   | Capital                |                                  |                                                 |
| 1. Ordinary Shares                 |                        |                                  |                                                 |
| (1) Stock code : <u>1199</u> De    | escription:            |                                  |                                                 |
|                                    | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding mont | h <u>4,000,000,000</u> | HK\$0.10                         | HK\$400,000,000.00                              |
| Increase/(decrease)                | Nil                    |                                  | Nil                                             |
| ( )                                |                        |                                  |                                                 |
| Balance at close of the month      | 4,000,000,000          | HK\$0.10                         | HK\$400,000,000.00                              |
| (2) Stock code : N/A De            | escription :           |                                  |                                                 |
|                                    | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding mont | h                      |                                  |                                                 |
| Increase/(decrease)                |                        |                                  |                                                 |
| Balance at close of the month      |                        |                                  |                                                 |

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| Stock code:                  | N/A                | Descript | tion:                          |                                  |                                                 |
|------------------------------|--------------------|----------|--------------------------------|----------------------------------|-------------------------------------------------|
|                              |                    |          | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close             | of preceding n     | nonth _  |                                |                                  |                                                 |
| Increase/(decrea             | se)                | -        | -                              |                                  | _                                               |
| Balance at close             | of the month       | -        |                                |                                  |                                                 |
|                              |                    |          |                                |                                  |                                                 |
| 3. Other Classes             | of Shares          |          |                                |                                  |                                                 |
| 3. Other Classes Stock code: | of Shares N/A      | Descript | tion:                          |                                  |                                                 |
|                              |                    | Descript | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|                              | N/A                | _ `      | No. of other                   | (State                           | _                                               |
| Stock code:                  | N/A of preceding n | _ `      | No. of other                   | (State                           | capital                                         |

## II. Movements in Issued Share Capital

|                                          | No. of ordin  | nary shares | No of preference | No. of other classes |
|------------------------------------------|---------------|-------------|------------------|----------------------|
|                                          | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 2,966,559,439 | N/A         | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil           | N/A         | N/A              | N/A                  |
| Balance at close of the month            | 2,966,559,439 | N/A         | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (unde   | er Share Optio | n Schemes of the | e Issuer)       |                                       |         |                          |
|-----------------------|----------------|------------------|-----------------|---------------------------------------|---------|--------------------------|
| Particulars of share  |                |                  |                 |                                       |         | No. of new shares of     |
| option scheme         |                |                  |                 |                                       |         | issuer which may be      |
| including EGM         |                |                  |                 |                                       |         | issued pursuant thereto  |
| approval date         |                | Movement d       | uring the month | 1                                     | thereto | as at close of the month |
| (dd/mm/yyyy) and      |                |                  |                 |                                       | _       |                          |
| class of shares       |                |                  |                 |                                       |         |                          |
| issuable              | Granted        | Exercised        | Cancelled       | Lapsed                                |         |                          |
| 1. Share              |                |                  |                 |                                       |         |                          |
| Options               |                |                  |                 |                                       |         |                          |
| Scheme                |                |                  |                 |                                       |         |                          |
| Exercise Price:       |                |                  |                 |                                       |         |                          |
| HK\$19.30             |                |                  |                 |                                       |         |                          |
| (23 / 05 / 2003)      |                |                  |                 |                                       |         |                          |
| Ordinary share        | Nil            | Nil              | Nil             | (510,000)                             | Nil     | 12,470,000               |
| (Note 1)              |                | -                | -               | · · · · · · · · · · · · · · · · · · · |         |                          |
|                       |                |                  |                 |                                       |         |                          |
| 2.                    |                |                  |                 |                                       |         |                          |
|                       |                |                  |                 |                                       |         |                          |
|                       |                |                  |                 |                                       |         |                          |
|                       |                |                  |                 |                                       |         |                          |
|                       |                |                  |                 |                                       |         |                          |
|                       |                |                  |                 |                                       |         |                          |
| (N-4-1)               |                |                  |                 |                                       |         |                          |
| (Note 1)              |                |                  |                 |                                       |         |                          |
| 2                     |                |                  |                 |                                       |         |                          |
| 3.                    |                |                  |                 |                                       |         |                          |
|                       |                |                  |                 |                                       |         |                          |
|                       |                |                  |                 |                                       |         |                          |
|                       |                |                  |                 |                                       |         |                          |
| ( / / )               |                |                  |                 |                                       |         |                          |
|                       |                |                  |                 |                                       |         |                          |
| (Note 1)              |                |                  |                 |                                       |         |                          |
|                       |                |                  | Total A. (Or    | dinary shares)                        | Nil     |                          |
|                       |                |                  | (Pref           | erence shares)                        | N/A     |                          |
|                       |                |                  | `               | (Other class)                         | N/A     |                          |
| Total funds raised d  | uring the mon  | h from exercise  | of              | ,                                     |         |                          |
| options (State curren |                |                  | N/A             |                                       |         |                          |
| 1                     | <i>J /</i>     |                  |                 |                                       |         |                          |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible in Convertible in Convertibles)  Class and description |              | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------------------------------------------------------------------------------|--------------|------------------------------------|----------------------------|--------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                |              |                                    |                            |                                |                                                                                        |                                                                                                                |
|                                                                                       | <br><br>     |                                    |                            |                                |                                                                                        |                                                                                                                |
| Stock code (if listed)<br>Class of shares                                             |              |                                    |                            |                                |                                                                                        |                                                                                                                |
| issuable ( <i>Note 1</i> )  Subscription price                                        |              |                                    |                            |                                |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)                                                     |              |                                    |                            |                                |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)) 2.                                                                      | ( / / )      |                                    |                            |                                |                                                                                        |                                                                                                                |
|                                                                                       | <del>_</del> |                                    |                            |                                |                                                                                        |                                                                                                                |
| Stock code (if listed)                                                                |              |                                    |                            |                                |                                                                                        |                                                                                                                |
| Class of shares issuable (Note 1)                                                     |              |                                    |                            |                                |                                                                                        |                                                                                                                |
| Subscription price EGM approval date (if applicable)                                  |              |                                    |                            |                                |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                                                                          |              |                                    |                            |                                |                                                                                        |                                                                                                                |
|                                                                                       | <u> </u>     |                                    |                            |                                |                                                                                        |                                                                                                                |
| Stock code (if listed)<br>Class of shares                                             |              |                                    |                            |                                |                                                                                        |                                                                                                                |
| issuable ( <i>Note 1</i> ) Subscription price                                         |              |                                    |                            |                                |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)                                                     |              |                                    |                            |                                |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                                                                          | ( / / )      |                                    |                            |                                |                                                                                        |                                                                                                                |
| 4.                                                                                    | <br>         |                                    |                            |                                |                                                                                        |                                                                                                                |
| Ctools and (if light)                                                                 | <u> </u>     |                                    |                            |                                |                                                                                        |                                                                                                                |
| Stock code (if listed) Class of shares issuable (Note 1)                              |              |                                    |                            |                                |                                                                                        |                                                                                                                |
| Subscription price EGM approval date (if applicable)                                  |              |                                    |                            |                                |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                                                                          | ( / / )      |                                    |                            | nary shares) N/A               |                                                                                        | -                                                                                                              |
|                                                                                       |              |                                    |                            | Other class) $\frac{N/A}{N/A}$ |                                                                                        | -<br>-                                                                                                         |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A  ( / / ) shares (Note 1)                                                                         |                                                                               |                                                                                           |
| 2                                                                                                       |                                                                               |                                                                                           |
| 3.                                                                                                      |                                                                               |                                                                                           |
| Total D. (Ordinary shares)  (Preference shares)  (Other class)                                          | N/A<br>N/A<br>N/A                                                             |                                                                                           |

|    | her Movements in | issued online | Сиргин         |                                         |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|------------------|---------------|----------------|-----------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|    | Type of Issue    |               |                |                                         |       |   |                                                                                        | month                                                                                                             |
|    |                  |               |                | Class of shares issuable (Note 1)       |       |   |                                                                                        |                                                                                                                   |
| 1. | Rights issue     | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                  |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                  |               |                | (dd. mm. jjjj)                          |       |   |                                                                                        | N/A                                                                                                               |
|    |                  |               |                | Class of shares issuable (Note 1)       |       |   |                                                                                        |                                                                                                                   |
| 2  | On an affan      | At            | State          | Issue and allotment                     | ( / / | ) |                                                                                        |                                                                                                                   |
| 2. | Open offer       | price :       | currency       | date : (dd/mm/yyyy)                     |       |   |                                                                                        |                                                                                                                   |
|    |                  |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                  |               |                |                                         |       |   |                                                                                        | N/A                                                                                                               |
|    |                  |               |                | Class of shares issuable (Note 1)       |       |   |                                                                                        |                                                                                                                   |
| 3. | Placing          | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                  |               |                | EGM approval date:                      | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                  |               |                | (dd/mm/yyyy)                            |       |   |                                                                                        | N/A                                                                                                               |
|    |                  |               |                |                                         |       |   |                                                                                        |                                                                                                                   |
|    |                  |               |                | Class of shares issuable (Note 1)       |       |   |                                                                                        |                                                                                                                   |
| 4. | Bonus issue      |               |                | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                  |               |                | EGM approval date:                      | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                  |               |                | (dd/mm/yyyy)                            |       |   |                                                                                        | N/A                                                                                                               |

For Main Board and GEM listed issuers

|    | Type of Issue        |            |                  |                                               |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|------------------|-----------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|    |                      |            |                  |                                               |       |   |                                                                                        |                                                                                                                   |
|    |                      |            |                  | Class of shares issuable (Note 1)             |       |   |                                                                                        |                                                                                                                   |
| 5. | Scrip dividend       | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy)       | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                      |            |                  | AGM approval date: (dd/mm/yyyy)               | ( / / | ) |                                                                                        | N/A                                                                                                               |
|    |                      |            |                  |                                               |       |   |                                                                                        |                                                                                                                   |
|    |                      |            |                  | Class of shares repurchased ( <i>Note 1</i> ) |       | · |                                                                                        |                                                                                                                   |
| 6. | Repurchase of shares |            |                  | Cancellation date: (dd/mm/yyyy)               | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |                                                                                        | N/A                                                                                                               |
|    |                      |            |                  |                                               |       |   |                                                                                        | IV/A                                                                                                              |
|    |                      |            |                  | Class of shares redeemed ( <i>Note 1</i> )    |       |   |                                                                                        |                                                                                                                   |
| 7. | Redemption of shares |            |                  | Redemption date : (dd/mm/yyyy)                | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |                                                                                        | 27/1                                                                                                              |
|    |                      |            |                  |                                               |       |   |                                                                                        | N/A                                                                                                               |
|    |                      |            |                  | Class of shares issuable (Note 1)             |       |   |                                                                                        |                                                                                                                   |
| 8. | Consideration issue  | At price : | State currency   | Issue and allotment date : (dd/mm/yyyy)       | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                      |            |                  |                                               |       |   |                                                                                        | N/A                                                                                                               |

For Main Board and GEM listed issuers

|     |                        |                                | roi Maili do                                | Daru ai | iu OEM iisi      | .cu issucis         |
|-----|------------------------|--------------------------------|---------------------------------------------|---------|------------------|---------------------|
|     |                        |                                |                                             |         | lo. of new       | No. of new          |
|     |                        |                                |                                             |         | shares of        | shares of           |
|     |                        |                                |                                             |         |                  | issuer which may be |
|     |                        |                                |                                             | C       | luring the month | issued              |
|     |                        |                                |                                             |         | pursuant         | pursuant            |
|     |                        |                                |                                             |         | thereto          | thereto as at       |
|     |                        |                                |                                             |         |                  | close of the        |
|     | Type of Issue          |                                |                                             |         |                  | month               |
|     |                        |                                |                                             |         |                  |                     |
|     |                        |                                | Class of shares issuable                    | -       |                  |                     |
|     |                        |                                | (Note 1)                                    |         |                  |                     |
| 9.  | Capital reorganisation |                                | Issue and allotment                         | )       |                  |                     |
|     | reorganisation         |                                | date : (dd/mm/yyyy)                         |         |                  |                     |
|     |                        |                                | EGM approval date: ( / / (dd/mm/yyyy)       | )       |                  |                     |
| 1   |                        |                                | (dd/IIIII/yyyy)                             |         |                  | N/A                 |
|     |                        |                                |                                             | _       |                  |                     |
|     |                        |                                |                                             |         |                  |                     |
|     |                        |                                |                                             |         |                  |                     |
|     |                        |                                | Class of shares issuable                    |         |                  |                     |
|     |                        |                                | (Note 1)                                    | _       |                  |                     |
| 10  | Other                  | At State                       | ,                                           |         |                  |                     |
| 10. | Other (Please specify) | At State price : currency      | Issue and allotment ( / /                   | )       |                  |                     |
|     | (Tieuse speelig)       | price: currency                | date : (dd/mm/yyyy)                         |         |                  |                     |
|     |                        |                                | FGM approval date: ( / /                    | )       |                  |                     |
|     |                        |                                | EGM approval date: (dd/mm/yyyy)             | ,       |                  | N/A                 |
|     |                        |                                | (dd/IIIII yyyy)                             | _       |                  | 11/11               |
|     |                        |                                | Total E. (Ordinary sha                      | ares) N | Vil              |                     |
|     |                        |                                | (Preference sha                             |         |                  | _                   |
| Ì   |                        |                                | (Other c                                    | lass) N | V/A              | _                   |
|     |                        |                                |                                             |         |                  |                     |
|     |                        |                                |                                             |         |                  |                     |
|     |                        |                                |                                             |         |                  |                     |
|     |                        |                                |                                             |         |                  |                     |
| To  | otal increase / (decre | ase) in ordinary shares durir  | ng the month (i.e. Total of A to E):        | (1)     | Nil              |                     |
|     |                        |                                |                                             | (2)     | N/A              |                     |
| To  | otal increase / (decre | ase) in preference shares du   | ring the month (i.e. Total of A to E):      |         | N/A              |                     |
| T   | otal increase / (decre | asa) in other classes of shere | es during the month (i.e. Total of A to F): |         | N/A              |                     |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | M | ain | R | ard a | and | GFM | listed | issuers |
|-----|---|-----|---|-------|-----|-----|--------|---------|
|     |   |     |   |       |     |     |        |         |

| Remarks (if any):                                                                                           |
|-------------------------------------------------------------------------------------------------------------|
|                                                                                                             |
|                                                                                                             |
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|                                                                                                             |
|                                                                                                             |
|                                                                                                             |
| Submitted by: WONG Tin Yau, Kelvin                                                                          |
|                                                                                                             |
| Title: Executive Director & Deputy Managing Director (Director, Secretary or other duly authorised officer) |
| (Director, Secretary of other dury authorised officer)                                                      |
|                                                                                                             |
|                                                                                                             |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.