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COSCO Pacific Limited
中遠太平洋有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code : 1199)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 26 NOVEMBER 2015**

The board of directors of the Company (the “Board”) is pleased to announce that all resolutions proposed at the SGM held on 26 November 2015 were duly passed by way of poll.

Reference is made to the circular of COSCO Pacific Limited (the “Company”) dated 9 November 2015 (the “Circular”) and the notice of the SGM of the same date as set out in the Circular (the “Notice”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

At the SGM of the Company held on 26 November 2015, a poll was demanded by the Chairman of the meeting for voting on all the resolutions as set out in the Notice. The Board is pleased to announce that all the resolutions proposed at the SGM were duly passed by way of poll.

As at the date of the SGM, the total number of issued and fully paid up shares of the Company (“Share(s)”) was 2,966,559,439 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the ordinary resolutions no. 4 and 5 at the SGM.

In view of the interests of COSCO and China COSCO in the Finance Leasing Master Agreement, the COSCO Shipping Services and Terminal Services Master Agreement and/or the China COSCO Shipping Services and Terminal Services Master Agreement, China COSCO (Hong Kong) Limited and COSCO Investments Limited (both being direct or indirect subsidiaries of COSCO and China COSCO), which together are interested in an aggregate of 1,329,899,469 Shares as at the date of the SGM, representing approximately 44.83% of the total number of issued shares in the Company, and other associates of COSCO and China COSCO, were required to abstain and did abstain from voting on the ordinary resolutions no. 1 to 3 at the SGM. The total number of Shares entitling the Independent Shareholders to attend the SGM and vote for or against the ordinary resolutions no. 1 to 3 was 1,636,659,970 Shares.

Save as disclosed above and so far as it is known to the Company, there were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the SGM as set out in Rule 13.40 and there were no Shares requiring the holders to abstain from voting at the SGM under the Listing Rules. There were no Shares entitling the holders to attend and vote only against the resolutions at the SGM.

Details of the poll results of the resolutions proposed at the SGM were as follows:

Ordinary resolutions		Number of votes cast (%) ^(Note 1)		Passed by Shareholders
		For	Against	
1.	To approve, ratify and/or confirm the entering into of the Finance Leasing Master Agreement and the transactions contemplated thereunder, the proposed annual caps, the execution of the documents and the transactions thereunder ^(Note 2)	923,711,627 (99.87%)	1,240,209 (0.13%)	Yes
2.	To approve, ratify and/or confirm the entering into of the COSCO Shipping Services and Terminal Services Master Agreement and the transactions contemplated thereunder, the proposed annual caps, the execution of the documents and the transactions thereunder ^(Note 2)	923,711,627 (99.87%)	1,240,209 (0.13%)	Yes
3.	To approve, ratify and/or confirm the entering into of the China COSCO Shipping Services and Terminal Services Master Agreement and the transactions contemplated thereunder, the proposed annual caps, the execution of the documents and the transactions thereunder ^(Note 2)	923,711,627 (99.87%)	1,240,209 (0.13%)	Yes
4.	To re-elect Mr. LAM Yiu Kin as a director of the Company	1,840,328,371 (81.62%)	414,522,934 (18.38%)	Yes
5.	To re-elect Mr. DENG Huangjun as a director of the Company	1,814,273,009 (80.47%)	440,289,206 (19.53%)	Yes

Notes:

1. Percentages rounded to 2 decimal places.
2. The full text of the resolutions no.1 to 3 are set out in the Notice.

Tricor Secretaries Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as scrutineer for the voting process at the SGM.

By Order of the Board
COSCO Pacific Limited
QIU Jinguang
Vice Chairman & Managing Director

Hong Kong, 26 November 2015

As at the date of this announcement, the Board comprises Mr. WAN Min² (Chairman), Mr. QIU Jinguang¹ (Vice Chairman & Managing Director), Mr. DENG Huangjun¹, Mr. TANG Runjiang¹, Mr. FENG Bo¹, Mr. WANG Wei², Mr. WANG Haimin², Mr. ZHANG Wei², Dr. WONG Tin Yau, Kelvin¹, Dr. FAN HSU Lai Tai, Rita³, Mr. Adrian David LI Man Kiu³, Mr. IP Sing Chi³, Mr. FAN Ergang³ and Mr. LAM Yiu Kin³.

¹ Executive Director

² Non-executive Director

³ Independent Non-executive Director