

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



COSCO Pacific Limited
中遠太平洋有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code : 1199)

UPDATE ON TRADING SUSPENSION

Reference is made to the announcement of COSCO Pacific Limited (the “**Company**”) dated 10 August 2015 that trading in the shares of the Company (Stock Code: 01199) and the COSCO Pacific Finance (2013) Company Limited guaranteed notes due 2023 (Stock Code: 05900) (the “**Notes**”) on the Main Board of The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on Monday, 10 August 2015 pending the release of an inside information announcement relating to the plan by China Ocean Shipping (Group) Company (中國遠洋運輸(集團)總公司) (“**COSCO**”, a controlling shareholder of the Company) for a significant transaction.

As being notified by COSCO, such matter is currently under contemplation and has uncertainties. In order to ensure fair disclosure to protect the interest of investors and to avoid unusual movement in the share price, trading in the shares of the Company and the Notes will continue to be suspended.

The Company will maintain close communications with COSCO to understand the progress of the abovementioned plan and make further announcement(s) as and when appropriate.

On behalf of the Board
COSCO Pacific Limited
QIU Jinguang
Vice Chairman & Managing Director

Hong Kong, 28 August 2015

As at the date of this announcement, the board of directors of the Company comprises Mr. WAN Min² (Chairman), Mr. QIU Jinguang¹ (Vice Chairman & Managing Director), Mr. FENG Jinhua¹, Mr. TANG Runjiang¹, Mr. FENG Bo¹, Mr. WANG Wei², Mr. WANG Haimin², Mr. ZHANG Wei², Dr. WONG Tin Yau, Kelvin¹, Dr. FAN HSU Lai Tai, Rita³, Mr. Adrian David LI Man Kiu³, Mr. IP Sing Chi³, Mr. FAN Ergang³ and Mr. LAM Yiu Kin³.

¹ Executive Director

² Non-executive Director

³ Independent Non-executive Director