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**COSCO Pacific Limited**  
**中遠太平洋有限公司**  
*(Incorporated in Bermuda with limited liability)*  
 (Stock Code: 1199)

**POLL RESULTS OF ANNUAL GENERAL MEETING  
 HELD ON 14 MAY 2015  
 AND  
 RETIREMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND  
 MEMBER OF AUDIT COMMITTEE**

The board of directors of the Company (the “Board”) is pleased to announce that all the ordinary resolutions set out in the AGM Notice were duly approved by the shareholders of the Company by way of poll at the AGM held on 14 May 2015.

Mr. Timothy George FRESHWATER retired from office as an independent non-executive director of the Company after the conclusion of the AGM.

**Poll Results of the Annual General Meeting**

At the Annual General Meeting of COSCO Pacific Limited (the “Company”) held on 14 May 2015 (the “AGM”), a poll was demanded by the Chairman of the meeting for voting on all resolutions as set out in the Notice of AGM dated 14 April 2015 (the “AGM Notice”).

As at the date of the AGM, the total number of issued and fully paid up shares of the Company was 2,940,437,862 shares, which was the total number of shares entitling the holders to attend and vote for or against all resolutions at the AGM. There were no shares entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and there were no shares requiring the holders to abstain from voting at the AGM under the Listing Rules.

Details of the poll results of the ordinary resolutions proposed at the AGM were as follows:

Ordinary Resolutions		Number of Votes (%) <sup>(Note 1)</sup>		Passed by Shareholders
		For	Against	
1.	To receive, consider and adopt the audited consolidated financial statements and the reports of the directors and independent auditor for the year ended 31 December 2014	2,270,585,599 (99.9939%)	138,000 (0.0061%)	Yes

Ordinary Resolutions		Number of Votes (%) <sup>(Note 1)</sup>		Passed by Shareholders
		For	Against	
2.	To declare a final dividend of HK15.4 cents per share for the year ended 31 December 2014	2,270,933,599 (100%)	0 (0%)	Yes
3(i).	(a) To re-elect Mr. TANG Runjiang as director	1,805,292,440 (79.5057%)	465,352,069 (20.4943%)	Yes
	(b) To re-elect Dr. WONG Tin Yau, Kelvin as director	1,767,388,658 (77.8364%)	503,255,851 (22.1636%)	Yes
	(c) To re-elect Mr. Adrian David LI Man Kiu as director	1,630,309,104 (71.7902%)	640,626,495 (28.2098%)	Yes
3(ii).	To authorise the board of directors to fix the remuneration of the directors of the Company for the year ending 31 December 2015	2,269,548,838 (99.9480%)	1,181,100 (0.0520%)	Yes
4.	To re-appoint PricewaterhouseCoopers as auditor of the Company until the conclusion of the next annual general meeting and authorise the board of directors to fix the remuneration of auditor	2,270,203,856 (99.9678%)	731,743 (0.0322%)	Yes
5(A).	To grant a general mandate to the directors to allot, issue and deal with the additional shares of the Company not exceeding 20% of the total number of issued shares <sup>(Note 2)</sup>	1,576,078,062 (69.4021%)	694,857,537 (30.5979%)	Yes
5(B).	To grant a general mandate to the directors to repurchase shares of the Company not exceeding 10% of the total number of issued shares <sup>(Note 2)</sup>	2,270,729,938 (100%)	0 (0%)	Yes
5(C).	To extend the general mandate granted to the directors to allot, issue and deal with the additional shares of the Company repurchased by the Company under item No.5(B) above <sup>(Note 2)</sup>	1,572,201,376 (69.2314%)	698,734,223 (30.7686%)	Yes

Notes:

1. Percentages rounded to 4 decimal places.

2. The full text of Resolutions 5(A), 5(B) and 5(C) are set out in the AGM Notice.

Tricor Secretaries Limited, the Branch Share Registrar and Transfer Office of the Company in Hong Kong, was appointed as scrutineer for the voting process at the AGM.

### Retirement of Independent Non-executive Director and Member of Audit Committee

As mentioned in a circular to shareholders of the Company dated 14 April 2015, Mr. Timothy George FRESHWATER retired from office as an independent non-executive director of the Company after the conclusion of the AGM. Following his retirement, Mr. FRESHWATER ceased to act as a member of the Audit Committee under the Board. The Board would like to thank Mr. FRESHWATER for his outstanding contributions to the Company during his service.

Upon the retirement of Mr. FRESHWATER, the Audit Committee of the Company shall comprise 2 members, both are independent non-executive directors of the Company. Accordingly, the number of Audit Committee members will fall below three, the minimum number as required under Rules 3.21 of the Listing Rules. The Company is endeavouring to identify suitable candidate to fill the vacancy as soon as practicable, with the relevant appointment to be made within three months from the effective date of Mr. FRESHWATER's retirement as required under Rule 3.23 of the Listing Rules. The Company will make further announcement as and when appropriate.

By Order of the Board  
**COSCO Pacific Limited**  
**QIU Jinguang**  
*Vice Chairman & Managing Director*

Hong Kong, 14 May 2015

Following the conclusion of the AGM, the board of directors of the Company comprises Mr. WAN Min<sup>2</sup> (Chairman), Mr. QIU Jinguang<sup>1</sup> (Vice Chairman and Managing Director), Mr. FENG Jinhua<sup>1</sup>, Mr. TANG Runjiang<sup>1</sup>, Mr. FENG Bo<sup>1</sup>, Mr. WANG Wei<sup>2</sup>, Mr. WANG Haimin<sup>2</sup>, Dr. WONG Tin Yau, Kelvin<sup>1</sup>, Dr. FAN HSU Lai Tai, Rita<sup>3</sup>, Mr. Adrian David LI Man Kiu<sup>3</sup>, Mr. IP Sing Chi<sup>3</sup> and Mr. FAN Ergang<sup>3</sup>.

<sup>1</sup> Executive Director

<sup>2</sup> Non-executive Director

<sup>3</sup> Independent Non-executive Director