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**COSCO Pacific Limited**

(Incorporated in Bermuda with limited liability)

(Stock Code: 1199)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING  
HELD ON 13TH JUNE 2013**

The Board is pleased to announce that the ordinary resolution to approve the Agreement was duly approved by the Independent Shareholders by way of poll at the SGM held on 13th June 2013.

Reference is made to the circular of COSCO Pacific Limited (the “Company”) dated 24th May 2013 (the “Circular”) and the notice of the SGM as set out in the Circular (the “Notice”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**POLL RESULTS OF THE SGM**

The Board is pleased to announce that the ordinary resolution proposed at the SGM was duly approved by the Independent Shareholders by way of poll. Tricor Secretaries Limited, the Branch Share Registrar and Transfer Office of the Company in Hong Kong, was appointed as scrutineer for the voting process at the SGM.

Details of the poll results of the ordinary resolution proposed at the SGM were as follows:

Ordinary Resolution	Number of Votes Cast (%) <sup>(Note 1)</sup>		
	For	Against	Total number of Shares cast
To (a) approve, ratify and confirm the Agreement and the transactions contemplated thereunder; and (b) authorise the director(s) of the Company to, amongst other matters, sign, execute and deliver or to authorise the signing, execution and delivery of all such documents and to do all such things as they may consider necessary, expedient or desirable to implement and/or to give effect to or otherwise in connection with the Agreement and the transactions contemplated thereunder and as they may in their discretion consider to be in the interest of the Company <sup>(Note 2)</sup>	842,625,517 (99.87%)	1,135,403 (0.13%)	843,760,920

Notes:

1. All percentages rounded to 2 decimal places.
2. The full text of the above ordinary resolution is set out in the Notice.

As at the date of the SGM, the total number of issued and fully paid up Shares was 2,786,226,002 Shares.

In view of the interest of COSCO in the Agreement, COSCO Pacific Investment Holdings Limited and COSCO Investments Limited (both being indirect subsidiaries of COSCO), which together, were interested in aggregate 1,203,731,136 Shares as at the date of the SGM, representing an aggregate of approximately 43.20% of the total issued share capital of the Company, were required under the Listing Rules to abstain and did abstain from voting on the ordinary resolution at the SGM. The total number of Shares entitling the Independent Shareholders to vote for or against the ordinary resolution was 1,582,494,866 Shares.

Save as disclosed above, there were no other Shares requiring the holders to abstain from voting at the SGM under the Listing Rules and there were no Shareholders who have stated their intention in the Circular to vote against or to abstain from voting on the ordinary resolution. In addition, there were no Shares entitling the holders to attend and vote only against the ordinary resolution at the SGM as set out in Rule 13.40 of the Listing Rules.

As more than 50% of the votes were cast in favour of the above ordinary resolution, the said resolution was duly passed as ordinary resolution of the Company.

By Order of the Board  
**COSCO Pacific Limited**  
**WANG Xingru**  
*Vice Chairman & Managing Director*

Hong Kong, 13th June 2013

As at the date of this announcement, the Board comprises Mr. LI Yunpeng<sup>2</sup> (Chairman), Dr. WANG Xingru<sup>1</sup> (Vice Chairman and Managing Director), Mr. WAN Min<sup>2</sup>, Mr. FENG Jinhua<sup>1</sup>, Mr. FENG Bo<sup>1</sup>, Mr. WANG Haimin<sup>2</sup>, Mr. WANG Wei<sup>2</sup>, Mr. TANG Runjiang<sup>1</sup>, Dr. WONG Tin Yau, Kelvin<sup>1</sup>, Mr. QIU Jinguang<sup>1</sup>, Mr. Timothy George FRESHWATER<sup>3</sup>, Dr. FAN HSU Lai Tai, Rita<sup>3</sup>, Mr. Adrian David LI Man Kiu<sup>3</sup> and Mr. IP Sing Chi<sup>3</sup>.

<sup>1</sup> Executive Director

<sup>2</sup> Non-executive Director

<sup>3</sup> Independent Non-executive Director