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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

COSCO Pacific Finance (2013) Company Limited

(incorporated in British Virgin Islands with limited liability)

US\$300,000,000 4.375% GUARANTEED NOTES DUE 2023

(Stock Code: 5900)

unconditionally and irrevocably guaranteed by



COSCO Pacific Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 1199)

Sole Global Coordinator

UBS

Joint Bookrunners and Joint Lead Managers

BOC International

Deutsche Bank

J.P. Morgan

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$300,000,000 4.375% guaranteed notes due 2023 (the “Notes”) of COSCO Pacific Finance (2013) Company Limited (the “Issuer”), a wholly owned subsidiary of the Company, guaranteed by the Company by way of debt issues to professional investors only, as described in the offering circular relating thereto dated 24th January 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on or around 1st February 2013.

By Order of the Board
COSCO Pacific Limited
WANG Xingru
Vice Chairman & Managing Director

Hong Kong, 31st January 2013

As at the date of this announcement, the board of directors of the Company comprises Mr. LI Yunpeng² (Chairman), Dr. WANG Xingru¹ (Vice Chairman & Managing Director), Mr. WAN Min², Mr. HE Jiale¹, Mr. FENG Jinhua¹, Mr. FENG Bo¹, Mr. WANG Haimin², Mr. WANG Wei², Dr. WONG Tin Yau, Kelvin¹, Mr. YIN Weiyu¹, Mr. CHOW Kwong Fai, Edward³, Mr. Timothy George FRESHWATER³, Dr. FAN HSU Lai Tai, Rita³, Mr. Adrian David LI Man Kiu³ and Mr. IP Sing Chi³.

¹ Executive Director

² Non-executive Director

³ Independent Non-executive Director

As at the date of this announcement, the directors of the Issuer are Dr. WANG Xingru, Mr. LUI Sai Kit, Eddie and Mr. HUANG Chen.