



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Coolpad Group Limited

Date Submitted 5 May 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2369 Description : Ordinary Shares

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>20,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$200,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>20,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$200,000,000</u>

(2) Stock code : N/A Description : _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : <u>N/A</u>	Description : _____		
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description : _____		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	<u>4,296,889,200</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>27,092,000</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>4,323,981,200</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1.Share Option Scheme</u> (21 / 11 / 2004)						
Ordinary shares	<u>27,092,000</u>				<u>27,092,000</u>	<u>199,246,800</u>
(Note 1)						
<u>2. Share Option Scheme</u> (23 / 05 / 2014)						
Ordinary shares	<u>90,864,000</u>					<u>90,864,000</u>
(Note 1)						
<u>3. N/A</u> (/ /)						

shares

(Note 1)

Total A.	(Ordinary shares)	<u>27,092,000</u>
	(Preference shares)	<u>N/A</u>
	(Other class)	<u>N/A</u>

Total funds raised during the month from exercise of
options (State currency)

HK\$ 33,720,128

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____						
(/ /) Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) (dd/mm/yyyy) (/ /)						
2. N/A _____ _____						
(/ /) Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) (dd/mm/yyyy) (/ /)						
3. N/A _____ _____						
(/ /) Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) (dd/mm/yyyy) (/ /)						

Description of warrants	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____						
			Total B.		(Ordinary shares) <u>N/A</u>	
					(Preference shares) <u>N/A</u>	
					(Other class) <u>N/A</u>	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)		(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)		(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)		(/ /)				
4. N/A						

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<hr/>						
Stock code (if listed)	<hr/>					
Class of shares issuable (<i>Note 1</i>)	<hr/>					
Subscription price	<hr/>					
EGM approval date (if applicable) (dd/mm/yyyy)	<hr/>					
	(/ /)					
				Total C. (Ordinary shares)	<u>N/A</u>	
				(Preference shares)	<u>N/A</u>	
				(Other class)	<u>N/A</u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <div style="text-align: right;">(/ /)</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div>		
2. N/A <div style="text-align: right;">(/ /)</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div>		
3. N/A <div style="text-align: right;">(/ /)</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div>		
<div style="text-align: right;">Total D. (Ordinary shares)</div> <hr/> <div style="text-align: right;"> (Preference shares)</div> <hr/> <div style="text-align: right;"> (Other class)</div>	N/A <hr/> N/A <hr/> N/A	

Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	<p>Class of shares issuable (<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p>	<p><u>N/A</u></p> <p>(/)</p> <p>(/)</p>	
2.	Open offer	At price :	State currency	<p>Class of shares issuable (<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p>	<p><u>N/A</u></p> <p>(/)</p> <p>(/)</p>	
3.	Placing	At price :	State currency	<p>Class of shares issuable (<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p>	<p><u>N/A</u></p> <p>(/)</p> <p>(/)</p>	
4.	Bonus issue			<p>Class of shares issuable (<i>Note 1</i>)</p>	<u>N/A</u>	

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Type of Issue							
					Issue and allotment date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
					Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	
5.	Scrip dividend	At price :	State currency	_____	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
					Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>	
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)		
					EGM approval date: (dd/mm/yyyy)		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7. Redemption of shares	Class of shares redeemed (<i>Note 1</i>)			<u>N/A</u>	
	Redemption date : (dd/mm/yyyy)			(/)	
EGM approval date:			(/)		
8. Consideration issue	At price :	State currency	Class of shares issuable (<i>Note 1</i>)		
	Issue and allotment date : (dd/mm/yyyy)			(/)	
EGM approval date:			(/)		
9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>)			<u>N/A</u>	
	Issue and allotment date : (dd/mm/yyyy)			(/)	
EGM approval date:			(/)		

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	
10. Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
Total E.				(Ordinary shares) <u>N/A</u>	
				(Preference shares) <u>N/A</u>	
				(Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>27,092,000</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>

(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)

Remarks (if any):

N/A

Submitted by: Jiang Chao

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*