



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/5/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Coolpad Group Limited

Date Submitted 3 June 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2369 Description : Ordinary Shares

| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|------------------------|--|---|
| Balance at close of preceding month | <u>20,000,000,000</u> | <u>HK\$0.01</u> | <u>HK\$200,000,000</u> |
| Increase/(decrease) | <u>Nil</u> | | <u>Nil</u> |
| Balance at close of the month | <u>20,000,000,000</u> | <u>HK\$0.01</u> | <u>HK\$200,000,000</u> |

(2) Stock code : N/A Description : _____

| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|------------------------|--|---|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| | | | | |
|-------------------------------------|------------|--------------------------|--------------------------------------|---|
| Stock code : | <u>N/A</u> | Description : | _____ | |
| | | No. of preference shares | Par value <i>(State currency)</i> | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | _____ | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | | |
|-------------------------------------|------------|--------------------------------|--------------------------------------|---|
| Stock code : | <u>N/A</u> | Description : | _____ | |
| | | No. of other classes of shares | Par value <i>(State currency)</i> | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | _____ | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ | _____ |

Total authorised share capital at the end of the month *(State currency)* :

HK\$200,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes of |
|---------------------------------------|------------------------|------------|------------------|-------------------------|
| | (1) | (2) | shares | shares |
| Balance at close of preceding month | <u>2,130,017,000</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | <u>4,692,000</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | <u>2,134,709,000</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option Scheme (21 / 11 / 2004) Ordinary shares | <u>4,692,000</u> | <u>2,322,000</u> | | | <u>4,692,000</u> | <u>142,906,000</u> |
| (Note 1) | | | | | | |
| 2.N/A | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |

shares

(Note 1)

| | | |
|----------|---------------------|------------------|
| Total A. | (Ordinary shares) | <u>4,692,000</u> |
| | (Preference shares) | <u>N/A</u> |
| | (Other class) | <u>N/A</u> |

Total funds raised during the month from exercise of
options (State currency)

HK\$3, 585, 312

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. N/A _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) (dd/mm/yyyy) (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 2. N/A _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) (dd/mm/yyyy) (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. N/A _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) (dd/mm/yyyy) (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------------|---|--|---|
| 4. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____ | | | | | | |
| | | | Total B. | | (Ordinary shares) <u>N/A</u> | |
| | | | | | (Preference shares) <u>N/A</u> | |
| | | | | | (Other class) <u>N/A</u> | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A _____ _____ _____ | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ _____ (/ /) | | | | | |
| 2. N/A _____ _____ _____ | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ _____ (/ /) | | | | | |
| 3. N/A _____ _____ _____ | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ _____ (/ /) | | | | | |
| 4. N/A _____ | | | | | | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------------|--|----------------------------------|------------------------------------|--|--|
| <hr/> | | | | | | |
| Stock code (if listed) | <hr/> | | | | | |
| Class of shares issuable (<i>Note 1</i>) | <hr/> | | | | | |
| Subscription price | <hr/> | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | <hr/> | | | | | |
| | (/ /) | | | | | |
| | Total C. (Ordinary shares) <u>N/A</u> | | | | | |
| | (Preference shares) <u>N/A</u> | | | | | |
| | (Other class) <u>N/A</u> | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A <div style="text-align: right;">(/ /)</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div> | | |
| 2. N/A <div style="text-align: right;">(/ /)</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div> | | |
| 3. N/A <div style="text-align: right;">(/ /)</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div> | | |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <hr/> <div style="text-align: right;"> (Preference shares)</div> <hr/> <div style="text-align: right;"> (Other class)</div> | <div style="text-align: center;">N/A</div> <hr/> <div style="text-align: center;">N/A</div> <hr/> <div style="text-align: center;">N/A</div> | |

Other Movements in Issued Share Capital

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|----------------|-------|--|---|
| Type of Issue | | | | | | |
| 1. | Rights issue | At price : | State currency | _____ | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> |
| | | | | | Issue and allotment date : (dd/mm/yyyy) | (/) |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/) |
| | | | | | | _____ |
| 2. | Open offer | At price : | State currency | _____ | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> |
| | | | | | Issue and allotment date : (dd/mm/yyyy) | (/) |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/) |
| | | | | | | _____ |
| 3. | Placing | At price : | State currency | _____ | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> |
| | | | | | Issue and allotment date : (dd/mm/yyyy) | (//) |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/) |
| | | | | | | _____ |
| 4. | Bonus issue | | | | Class of shares issuable (<i>Note 1</i>) | <u>Ordinary</u> |

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|----------------------|------------|----------------|--|---|---------------|
| Type of Issue | | | | | | |
| | | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (23 / 5 / 2014) | 2,134,709,000 |
| | | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | |
| 5. | Scrip dividend | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | Class of shares repurchased (<i>Note 1</i>) | <u>N/A</u> | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | | |

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------|--|----------------|-------|--|---|
| Type of Issue | | | | | |
| 7. Redemption of shares | Class of shares redeemed (<i>Note 1</i>) | | | <u>N/A</u> | |
| | Redemption date : (dd/mm/yyyy) | | | (/) | |
| | EGM approval date: (dd/mm/yyyy) | | | (/) | |
| 8. Consideration issue | At price : | State currency | _____ | | |
| | Class of shares issuable (<i>Note 1</i>) | | | <u>N/A</u> | |
| | Issue and allotment date : (dd/mm/yyyy) | | | (/) | |
| EGM approval date: (dd/mm/yyyy) | | | (/) | | _____ |
| 9. Capital reorganisation | Class of shares issuable (<i>Note 1</i>) | | | <u>N/A</u> | |
| | Issue and allotment date : (dd/mm/yyyy) | | | (/) | |
| | EGM approval date: (dd/mm/yyyy) | | | (/) | |
| | | | | | _____ |

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------|----------------|--|--|---|
| Type of Issue | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | |
| 10. Other (Please specify) | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/) | |
| | | | | Total E. (Ordinary shares) <u>N/A</u> | |
| | | | | (Preference shares) <u>N/A</u> | |
| | | | | (Other class) <u>N/A</u> | |

| | | |
|---|-----|------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | <u>4,692,000</u> |
| | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

N/A

Submitted by: Jiang Chao

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*