



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Wireless Technologies Limited

Date Submitted 1 November 2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 2369 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|-------------------------------------|------------------------|--|---|
| Balance at close of preceding month | <u>20,000,000,000</u>  | <u>HK\$0.01</u>                        | <u>HK\$200,000,000</u>                                |
| Increase/(decrease)                 | <u>Nil</u>             |  | <u>Nil</u>  |
| Balance at close of the month       | <u>20,000,000,000</u>  | <u>HK\$0.01</u>                        | <u>HK\$200,000,000</u>                                |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|-------------------------------------|------------------------|--|---|
| Balance at close of preceding month | _____                  | _____                                  | _____   |
| Increase/(decrease)                 | _____                  |  | _____   |
| Balance at close of the month       | _____                  | _____                                  | _____   |

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## 2. Preference Shares

|                                     |                          |                                      |   |
|-------------------------------------|--------------------------|--------------------------------------|---|
| Stock code : <u>N/A</u>             | Description : _____      |                                      |   |
|                                     | No. of preference shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month | _____                    | _____                                | _____   |
| Increase/(decrease)                 | _____                    |                                      | _____   |
| Balance at close of the month       | _____                    | _____                                | _____   |

## 3. Other Classes of Shares

|                                     |                                |                                      |   |
|-------------------------------------|--------------------------------|--------------------------------------|---|
| Stock code : <u>N/A</u>             | Description : _____            |                                      |   |
|                                     | No. of other classes of shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month | _____                          | _____                                | _____   |
| Increase/(decrease)                 | _____                          |                                      | _____   |
| Balance at close of the month       | _____                          | _____                                | _____   |

Total authorised share capital at the end of the month *(State currency)* :

HK\$200,000,000

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference | No. of other classes of |
|---------------------------------------|------------------------|------------|------------------|-------------------------|
|                                       | (1)                    | (2)        | shares           | shares                  |
| Balance at close of preceding month   | <u>2,089,509,000</u>   | <u>N/A</u> | <u>N/A</u>       | <u>N/A</u>              |
| Increase/ (decrease) during the month | <u>3,304,000</u>       | <u>N/A</u> | <u>N/A</u>       | <u>N/A</u>              |
| Balance at close of the month         | <u>2,092,813,000</u>   | <u>N/A</u> | <u>N/A</u>       | <u>N/A</u>              |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1.Share Option Scheme<br>( 21 / 11 / 2004 )<br>Ordinary shares   | Nil                       | 3,304,000 |           |        | 3,304,000  | 120,248,000   |
| (Note 1)   |                           |           |           |        |  |   |
| 2.N/A  |                           |           |           |        |  |   |
| ( / / )<br>shares  |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 3. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |

shares

(Note 1)

|          |                     |                  |
|----------|---------------------|------------------|
| Total A. | (Ordinary shares)   | <u>3,304,000</u> |
|          | (Preference shares) | <u>N/A</u>       |
|          | (Other class)       | <u>N/A</u>       |

Total funds raised during the month from exercise of  
options (State currency)

HK\$3, 696, 028

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. N/A<br>_____<br>_____  | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| (     /<br>/     )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (     /     /     ) | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| 2. N/A<br>_____<br>_____  | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| (     /<br>/     )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (     /     /     ) | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| 3. N/A<br>_____<br>_____  | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| (     /<br>/     )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (     /     /     ) | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|---|
| 4. N/A<br>_____<br>_____  |                                 |   |                                  |   |  |   |
| (        /<br>/            )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    (    /    /    ) _____ |                                 |   |                                  |   |  |   |
|   |                                 |   | Total B.                         |   | (Ordinary shares) <u>N/A</u>   |   |
|   |                                 |   |                                  |   | (Preference shares) <u>N/A</u>   |   |
|   |                                 |   |                                  |   | (Other class) <u>N/A</u>   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description      | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A                     |                                |                                    |                            |                              |  |   |
| Stock code (if listed)     |                                |                                    |                            |                              |  |   |
| Class of shares            |                                |                                    |                            |                              |  |   |
| issuable ( <i>Note 1</i> ) |                                |                                    |                            |                              |  |   |
| Subscription price         |                                |                                    |                            |                              |  |   |
| EGM approval date          |                                |                                    |                            |                              |  |   |
| (if applicable)            |                                |                                    |                            |                              |  |   |
| (dd/mm/yyyy)               |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A                     |                                |                                    |                            |                              |  |   |
| Stock code (if listed)     |                                |                                    |                            |                              |  |   |
| Class of shares            |                                |                                    |                            |                              |  |   |
| issuable ( <i>Note 1</i> ) |                                |                                    |                            |                              |  |   |
| Subscription price         |                                |                                    |                            |                              |  |   |
| EGM approval date          |                                |                                    |                            |                              |  |   |
| (if applicable)            |                                |                                    |                            |                              |  |   |
| (dd/mm/yyyy)               |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A                     |                                |                                    |                            |                              |  |   |
| Stock code (if listed)     |                                |                                    |                            |                              |  |   |
| Class of shares            |                                |                                    |                            |                              |  |   |
| issuable ( <i>Note 1</i> ) |                                |                                    |                            |                              |  |   |
| Subscription price         |                                |                                    |                            |                              |  |   |
| EGM approval date          |                                |                                    |                            |                              |  |   |
| (if applicable)            |                                |                                    |                            |                              |  |   |
| (dd/mm/yyyy)               |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A                     |                                |                                    |                            |                              |  |   |

| Class and description                                | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| <hr/>  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                               | <hr/>                                |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )        | <hr/>                                |  |                                  |                                    |  |  |
| Subscription price                                   | <hr/>                                |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | <hr/>                                |  |                                  |                                    |  |  |
|  | (   /   /   )                        |  |                                  |                                    |  |  |
|  |                                      |  |                                  | Total C. (Ordinary shares)         | <u>N/A</u>   |  |
|  |                                      |  |                                  | (Preference shares)                | <u>N/A</u>   |  |
|  |                                      |  |                                  | (Other class)                      | <u>N/A</u>   |  |



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                                  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |  |
|--|--|---|--|
| 1. N/A<br><br><br><div style="text-align: right;">(   /   /   )</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div> |  |   |  |
| 2. N/A<br><br><br><div style="text-align: right;">(   /   /   )</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div> |  |   |  |
| 3. N/A<br><br><br><div style="text-align: right;">(   /   /   )</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div> |  |   |  |
| Total D.      (Ordinary shares)  | N/A  |   |  |
|  | (Preference shares)  | N/A   |  |
|  | (Other class)  | N/A   |  |

Other Movements in Issued Share Capital

|               |              |            |                |       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|----------------|-------|--|---|
| Type of Issue |              |            |                |       |  |   |
| 1.            | Rights issue | At price : | State currency | _____ | Class of shares issuable ( <i>Note 1</i> )                           | <u>N/A</u>  |
|               |              |            |                |       | Issue and allotment date : (dd/mm/yyyy)                              | ( / )   |
|               |              |            |                |       | EGM approval date: (dd/mm/yyyy)                                      | ( / )   |
|               |              |            |                |       |  | _____   |
| 2.            | Open offer   | At price : | State currency | _____ | Class of shares issuable ( <i>Note 1</i> )                           | <u>N/A</u>  |
|               |              |            |                |       | Issue and allotment date : (dd/mm/yyyy)                              | ( / )   |
|               |              |            |                |       | EGM approval date: (dd/mm/yyyy)                                      | ( / )   |
|               |              |            |                |       |  | _____   |
| 3.            | Placing      | At price : | State currency | _____ | Class of shares issuable ( <i>Note 1</i> )                           | <u>N/A</u>  |
|               |              |            |                |       | Issue and allotment date : (dd/mm/yyyy)                              | ( / )   |
|               |              |            |                |       | EGM approval date: (dd/mm/yyyy)                                      | ( / )   |
|               |              |            |                |       |  | _____   |
| 4.            | Bonus issue  |            |                |       | Class of shares issuable ( <i>Note 1</i> )                           | <u>N/A</u>  |

|   |                      |            |                | No. of new shares of issuer issued during the month pursuant thereto                              | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---|----------------------|------------|----------------|---|---|-------|
| <b>Type of Issue</b>  |                      |            |                |   |   |       |
| <p>Issue and allotment date : (dd/mm/yyyy) ( / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / )</p> |                      |            |                | _____   | _____   |       |
| <p>Class of shares issuable (<i>Note 1</i>)</p>   |                      |            |                | <u>N/A</u>  |   |       |
| 5.  | Scrip dividend       | At price : | State currency | <p>Issue and allotment date : (dd/mm/yyyy) ( / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / )</p> | _____   | _____ |
| <p>Class of shares repurchased (<i>Note 1</i>)</p>  |                      |            |                | <u>N/A</u>  |   |       |
| 6.  | Repurchase of shares |            |                | <p>Cancellation date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p>                    | _____   | _____ |

|                           |  |                |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|--|----------------|--|--|---|
| Type of Issue             |  |                |  |  |   |
| 7. Redemption of shares   | Class of shares redeemed ( <i>Note 1</i> ) |                |  | <u>N/A</u>   |   |
|                           | Redemption date : (dd/mm/yyyy)             |                |  | ( / )  |   |
|                           | EGM approval date: (dd/mm/yyyy)            |                |  | ( / )  |   |
| 8. Consideration issue    | At price :                                 | State currency | Class of shares issuable ( <i>Note 1</i> ) |  |   |
|                           | Issue and allotment date : (dd/mm/yyyy)    |                |  | ( / )  |   |
|                           | EGM approval date: (dd/mm/yyyy)            |                |  | ( / )  |   |
| 9. Capital reorganisation | Class of shares issuable ( <i>Note 1</i> ) |                |  | <u>N/A</u>   |   |
|                           | Issue and allotment date : (dd/mm/yyyy)    |                |  | ( / )  |   |
|                           | EGM approval date: (dd/mm/yyyy)            |                |  | ( / )  |   |

|                            |            |                |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------|----------------|--|--|---|
| Type of Issue              |            |                |  |  |   |
|                            |            |                | Class of shares issuable ( <i>Note 1</i> ) | <u>N/A</u>   |   |
| 10. Other (Please specify) | At price : | State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / )  |   |
|                            |            |                | EGM approval date: (dd/mm/yyyy)            | ( / )  |   |
|                            |            |                |  | Total E. (Ordinary shares) <u>N/A</u>                                |   |
|                            |            |                |  | (Preference shares) <u>N/A</u>                                       |   |
|                            |            |                |  | (Other class) <u>N/A</u>   |   |

|   |     |                  |
|---|-----|------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>3,304,000</u> |
|   | (2) | <u>N/A</u>       |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u>       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>       |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                  |

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Remarks (if any):

N/A

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Submitted by:                             Jiang Chao                            

Title:                             Director                            

(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*