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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

POSITIVE PROFIT ALERT

This announcement is made in accordance with Rule 13.09 of the Listing Rules.

The Board announces that based on its preliminary review of the relevant unaudited consolidated financial statements of the Group for the year ended 31 December 2009, it is expected to record a profit for the year ended 31 December 2009 as compared to the loss incurred in the same period in 2008, mainly due to the net gain on investments from its investment portfolio.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is made in accordance with Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of COL Capital Limited (the “Company”) hereby announces that based on its preliminary review of the relevant unaudited consolidated financial statements of the Company and its subsidiaries (the “Group”) for the year ended 31 December 2009, it is expected to record a profit for the year ended 31 December 2009 as compared to the loss incurred in the same period in 2008, mainly due to the net gain on investments from its investment portfolio.

This positive profit alert announcement is only based on the unaudited consolidated management accounts of the Group for the year ended 31 December 2009, which has not been confirmed or audited by the Company's auditors. Shareholders and investors of the Company are advised to read carefully the results announcement for the year ended 31 December 2009 of the Company, which is expected to be published in April 2010.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 10 March 2010

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lo Wai On, Mr. Lau Siu Ki and Mr. Zhang Jian as Independent Non-Executive Directors.