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**COL Capital Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 383)**

**DELAY IN DESPATCH OF THE CIRCULAR  
IN RELATION TO  
MAJOR TRANSACTION**

An application has been made to the Stock Exchange by the Company for a waiver from strict compliance with the requirements under Rule 14.38A of the Listing Rules by extending the despatch date of the Circular to no later than 16 October 2009.

Reference is made to the joint announcement of COL Capital Limited (the “Company”), True Focus Limited and Greenfield Chemical Holdings Limited dated 11 September 2009 (the “Announcement”) in relation to, amongst other things, the acquisition of the entire issued and paid-up share capital of Pacific Orchid, which constitute a major transaction for the Company under the Listing Rules. Terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

As stated in the Announcement, a circular (the “Circular”) containing, among other things, (i) further details of the Acquisition and the Offer and (ii) the financial information on the Company will be sent to the shareholders of the Company as soon as practicable and in accordance with the requirements of the Listing Rules.

Pursuant to Rule 14.38A of the Listing Rules, the Company is required to send the Circular to the Shareholders within 21 days after publication of the Announcement (i.e. on or before 2 October 2009). However, given that additional time is required for the Company to prepare certain information to be included in the Circular including the pro-forma financial information on the Company and its subsidiaries as enlarged by the Acquisition, an application has been made to the Stock Exchange by the Company for a waiver from strict compliance with Rule 14.38A of the Listing Rules by extending the despatch date of the Circular to no later than 16 October 2009.

By order of the Board  
**COL Capital Limited**  
**Chong Sok Un**  
*Chairman*

Hong Kong, 2 October 2009

*As at the date of this announcement, the board of directors of the Company comprises Ms. Chong Sok Un as Chairman, Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors and Mr. Lo Wai On, Mr. Lau Siu Ki and Mr. Zhang Jian as Independent Non-Executive Directors.*