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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

POSITIVE PROFIT ALERT

This announcement is made in accordance with Rule 13.09 of the Listing Rules.

The Board announces that based on its preliminary review of the relevant unaudited consolidated financial statements of the Group for the six-months ended 30 June 2009, it is expected that the net profits of the Group for the six-months ended 30 June 2009 will represent a significant increase as compared with the unaudited consolidated net loss of the Group for the corresponding period last year mainly due to the net gain on investments from its investment portfolio.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is made in accordance with Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of COL Capital Limited (the “Company”) hereby announces that based on its preliminary review of the relevant unaudited consolidated financial statements of the Company and its subsidiaries (the “Group”) for the six-months ended 30 June 2009, it is expected that the unaudited consolidated net profits of the Group for the six-months ended 30 June 2009 will represent a significant increase as compared with the unaudited consolidated net loss of the Group for the corresponding period last year mainly due to the net gain on investments from its investment portfolio.

This positive profit alert announcement is only based on the unaudited consolidated management accounts of the Group for the six-months ended 30 June 2009, which has not been confirmed or audited by the Company's auditors. Shareholders and investors of the Company are advised to read carefully the interim results announcement for the six-months ended 30 June 2009 of the Company, which is expected to be published in mid of September 2009.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 8 September 2009

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lo Wai On, Mr. Lau Siu Ki and Mr. Zhang Jian as Independent Non-Executive Directors.