

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Medical & HealthCare Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 22 FEBRUARY 2023

Reference is made to the circular of China Medical & HealthCare Group Limited (the “**Company**”) dated 1 February 2023 in relation to the proposed share consolidation (the “**Circular**”) and the notice of special general meeting (the “**SGM**”) of the Company dated 1 February 2023 (the “**SGM Notice**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolution (the “**Ordinary Resolution**”) as set out in the SGM Notice was duly passed by way of poll by the Shareholders at the SGM held on 22 February 2023. Details of the poll results in respect of the Ordinary Resolution proposed at the SGM are as follows:

Ordinary Resolution <i>(Note)</i>	No. of Votes (%)	
	For	Against
1. To approve the Share Consolidation (as defined in the Circular).	7,280,051,765 (99.98%)	1,580,920 (0.02%)

Note : Please refer to the SGM Notice for full text of the Ordinary Resolution.

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed as an ordinary resolution of the Company at the SGM.

As at the date of the SGM, the total number of issued shares of the Company was 14,480,072,773 shares, which was the total number of shares entitling the holders to attend and vote for or against the Ordinary Resolution at the SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Ordinary Resolution at the SGM as set out in Rule 13.40 of the Listing Rules and no Shareholders or their associates were required under the Listing Rules to abstain from voting on the Ordinary Resolution at the SGM. There was no restriction on any Shareholders to cast votes on the Ordinary Resolution at the SGM and no party has stated their intention in the Circular to vote against or to abstain from voting on the Ordinary Resolution at the SGM.

Tricor Tengis Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer for the vote-taking at the SGM.

The Directors of the Company, namely Ms. Chong Sok Un, Mr. Kong Muk Yin, Mr. Guo Meibao, Mr. Zhou Haiying, Mr. Lai Hin Wing Henry Stephen, Mr. Gao Zhaoyuan and Dr. Wong Wing Kuen, Albert attended the SGM in person or by electronic means. Mr. Zhang Jian, Dr. Xia Xiaoning and Ms. Yang Lai Sum, Lisa were unable to attend the SGM due to other engagement.

SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

The Board is pleased to announce that as all the conditions precedent in respect of the Share Consolidation have been fulfilled, the Share Consolidation and the Change in Board Lot Size will become effective on 24 February 2023. Please refer to the Circular for details, including the trading arrangement, the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation and the Change in Board Lot Size.

By Order of the Board
China Medical & HealthCare Group Limited
Chong Sok Un
Deputy Chairman

Hong Kong, 22 February 2023

As at the date of this announcement, the Board comprises:

Executive Directors

Ms. Chong Sok Un (Deputy Chairman), Mr. Kong Muk Yin, Mr. Guo Meibao and Mr. Zhou Haiying

Non-Executive Directors

Mr. Lai Hin Wing Henry Stephen and Mr. Gao Zhaoyuan

Independent Non-Executive Directors

Mr. Zhang Jian, Dr. Xia Xiaoning, Dr. Wong Wing Kuen, Albert and Ms. Yang Lai Sum, Lisa