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## **China Medical & HealthCare Group Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 383)**

### **TERMINATION OF THE DISCLOSEABLE TRANSACTION IN RELATION TO THE PROPOSED FORMATION OF JOINT VENTURE AND GRANT OF CALL OPTION**

Reference is made to the announcement of China Medical & HealthCare Group Limited (the “**Company**”) dated 25 March 2013 (the “**Announcement**”) in relation to the proposed formation of Joint Venture and the grant of Call Option. Unless the context requires, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board announces that after careful consideration of all the circumstances, the parties to the Cooperative Agreement decided not to proceed with formation of the Joint Venture. On 18 October 2018 (after trading hours), the parties to the Cooperative Agreement entered into a termination agreement whereby the parties have mutually agreed to terminate the Cooperative Agreement and to release and discharge each other from its respective obligations under the Cooperative Agreement with effect from 31 October 2018.

As at the date of this announcement, no Joint Venture has been formed and no Call Option can be exercised as the conditions for exercising the Call Option have not been satisfied. The Board considers that the termination of the Cooperative Agreement will not have any material adverse impact on the financial position and operation of the Group.

The announcement is made by the Company pursuant to Rule 14.36 of the Listing Rules.

By Order of the Board  
**China Medical & HealthCare Group Limited**  
**Chong Sok Un**  
*Deputy Chairman*

Hong Kong, 18 October 2018

*As at the date of this announcement, the Board comprises:*

*Executive Directors*

*Ms. Chong Sok Un (Deputy Chairman), Mr. Kong Muk Yin and Mr. Guo Meibao*

*Non-Executive Directors*

*Dato' Wong Peng Chong and Mr. Liao Feng*

*Independent Non-Executive Directors*

*Mr. Lau Siu Ki, Mr. Zhang Jian and Dr. Xia Xiaoning*