

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Medical & HealthCare Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

COMPLETION OF DISCLOSEABLE TRANSACTION AND CONNECTED TRANSACTION CONCERNING THE ACQUISITION OF INTEREST IN AVEO CHINA (HOLDINGS) LIMITED

Reference is made to the announcements of China Medical & HealthCare Group Limited (the “Company”) dated 13 April 2018 and 27 April 2018 (collectively, the “Announcements”) in relation to the acquisition of interest in Aveo China (Holdings) Limited. Capitalized terms used in these Announcements shall have the same meanings as those defined in the Announcement unless otherwise stated.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that the conditions of the S&P Agreement have been fulfilled and the Acquisition was completed on 11 May 2018 in accordance with the terms and conditions of the S&P Agreement. Upon completion of the Acquisition, Aveo China (Holdings) Limited has become a wholly-owned subsidiary of the Group and its financial results and assets and liabilities will be fully consolidated into the consolidated financial statements of the Group.

By Order of the Board
China Medical & HealthCare Group Limited
Dr. Jonathan Weiyan Seah
Chairman

Hong Kong, 11 May 2018

As at the date of this announcement, the Board comprises: -

Executive Directors

Ms. Chong Sok Un (Deputy Chairman), Dato’ Wong Peng Chong and Mr. Kong Muk Yin

Non-Executive Directors

Dr. Jonathan Weiyan Seah (Chairman) and Mr. Liao Feng

Independent Non-Executive Directors

Mr. Lau Siu Ki, Mr. Zhang Jian and Dr. Xia Xiaoning