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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

INSIDE INFORMATION – ACCEPTANCE OF OFFER LETTERS

Introduction

This announcement is made by COL Capital Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong). Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the Company’s announcement dated 15 September 2015 (the “**Announcement**”) in relation to the Possible Acquisitions.

Acceptance of Offer Letters

The Board is pleased to announce that on 17 September 2015, all of the offers pursuant to respective Offer Letters in respect of the Possible Acquisitions have been accepted. In this connection, the parties thereto shall commence the documentation of the formal agreement(s) in relation to the Possible Acquisitions and enter into the formal agreement(s) as soon as practicable.

Information on the Target Group

The Target Company, through its subsidiaries, engages in investment in and management and operation of healthcare and hospital businesses, trading of medical equipment and related supplies, and property development in the PRC. The Target Group owns three well-established operating integrated hospitals consisting of the Nanjing Tongren Hospital (南京同仁醫院) (Class III Integrated Hospital), the Kunming Tongren Hospital (昆明同仁醫院) (Class III Integrated Hospital) and Yunnan Xinxinhua Hospital (雲南新新華醫院) (Class II Integrated Hospital), offering a wide range of comprehensive hospital and healthcare services. The Target Group owns two pieces of vacant elderly care use land each located near the Nanjing Tongren Hospital and the Kunming Tongren Hospital respectively. The Target Group also engages in property development operation in Nanjing, PRC and owns certain residential and commercial lands in Lianyungang, PRC.

General

The Possible Acquisitions, if materialise, may constitute possible notifiable transaction(s) and the Possible Acquisition I, if materialise, may constitute a possible connected transaction on the part of the Company under the Listing Rules. Upon the entering of the formal agreements, the Company will make announcement(s) in accordance with the Listing Rules.

Given that completion of the Possible Acquisitions is subject to the satisfaction of the conditions precedent in the Offer Letters and the formal agreement(s), the Possible Acquisitions may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares of the Company.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 17 September 2015

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.