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**COL Capital Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 383)**

**INSIDE INFORMATION -  
TERMINATION OF OFFER LETTER  
IN RESPECT OF  
THE SALE AND PURCHASE OF 60.52% EQUITY INTEREST  
IN JIATAI CONSTRUCTION  
AND  
RESUMPTION OF TRADING**

Reference is made to the announcement of COL Capital Limited (the “Company”) dated 26 June 2015 (the “Announcement”) in relation to a proposed disposal of a 60.52% equity interest in Jiatai Construction. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

On 29 June 2015 the Company received a notice dated 28 June 2015 from the Purchaser of the withdrawal of the Offer Letter. The reason cited by the Purchaser was that given the recent volatility of the financial market in the PRC, the relevant financing of the proposed acquisition will not be forthcoming.

On 29 June 2015, the Board held a meeting to consider the withdrawal of the Offer Letter by the Purchaser. In light of the Purchaser’s inability to obtain financing and the avoidance of proceeding with a transaction that may not complete given the lack of financing, the Board has, after seeking legal advice, determined to accept the withdrawal of the Offer Letter.

The Board considers that the termination of the proposed Disposal would not have any material adverse effect on the existing financial position or business operations of the Company and its subsidiaries.

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 29 June 2015. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9:00 a.m. on Tuesday, 30 June 2015.

By Order of the Board  
**COL Capital Limited**  
**Chong Sok Un**  
*Chairman*

Hong Kong, 29 June 2015

*As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.*