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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

INSIDE INFORMATION

This announcement is made by COL Capital Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules).

References are made to the Company’s announcements dated 6 August 2014, 27 August 2014, 14 October 2014, 1 December 2014 and 8 January 2015 (collectively the “**Announcements**”) in relation to the Disposal. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

As disclosed in the relevant Announcements, Completion is conditional upon the satisfaction and/or waiver of certain Conditions. As not all of the Conditions have been fulfilled or waived by the relevant parties by the Long Stop Date despite using best endeavours the Company has, in accordance with the terms of the Agreement, served a termination notice on the Purchasers on 3 March 2015 to terminate the Agreement (the “**Termination**”). Accordingly, the Agreement has become void and of no further force and effect except in respect of any antecedent breaches by the parties to the Agreement prior to the Termination. The Disposal will therefore not materialise.

Shareholders and potential investors of the Company are urged to exercise extreme caution when dealing in the shares of the Company.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 5 March 2015

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato’ Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.