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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF
VERY SUBSTANTIAL DISPOSAL AND CONNECTED TRANSACTION
IN RELATION TO THE DISPOSAL**

Reference is made to the announcement of COL Capital Limited (the “**Company**”) dated 6 August 2014 in respect of the Disposal and the Company’s announcements dated 27 August 2014, 14 October 2014 and 1 December 2014 in relation to the delay in despatch of Circular of the Company (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as in the Announcements.

As stated in the announcement dated 1 December 2014, the despatch date of the Circular was extended from 30 November 2014 to 2 January 2015.

Given that the Disposal is a fully non exempt connected transaction under the Listing Rules, the advice from an independent financial adviser (“**IFA**”) is required to advise Shareholders on the fair and reasonableness of the Disposal. As additional time is required for the IFA to finalise their advice and also, additional time is required for certain financial and other information to be disclosed in the Circular, as such the Company will further extend the despatch date of the Circular from 2 January 2015 to 31 March 2015.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 8 January 2015

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato’ Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.