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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO
THE COMPANY'S ANNUAL REPORT AND
AUDITED RESULTS ANNOUNCEMENT FOR THE YEAR ENDED
30 JUNE 2014**

References are made to the audited results announcement and annual report relating to the annual results of COL Capital Limited (the “Company”, together with its subsidiaries, the “Group”) published on 26 September 2014 (“Audited Results Announcement”) and despatched on 31 October 2014 (“Annual Report”) respectively for the financial year ended 30 June 2014. Unless otherwise defined, capitalised terms used herein shall have the respective meanings as those defined in the Annual Report and Audited Results Announcement.

The Company wishes to clarify that there were inadvertent errors in certain figures in the Annual Report and Audited Results Announcement which arose as a result of a typographical mistake made to the disclosure of the gross proceeds from sale of investments held for trading of the Group for the year ended 30 June 2014. As a result of such error, this led to ancillary errors in certain figures. Set out below are the errors and the correct figures: –

Annual Report	Errors	Correct Figures
	<i>HK\$</i>	<i>HK\$</i>
“the Group achieved a total revenue of” (2nd paragraph of page 3)	1,209,682,000	973,711,000
“the Group’s business in securities trading and investments recorded an improved turnover of” (3rd paragraph of page 4)	1,104,345,000	868,374,000

Annual Report	Errors <i>HK\$'000</i>	Correct Figures <i>HK\$'000</i>
“Gross proceeds from sale of investments held for trading”	(i) 1,077,695	841,724
“Total” (1st column of page 31)	(ii) 1,209,682	973,711
“Gross proceeds from sale of investments held for trading” (1st and 4th column of page 77)	1,077,695	841,724
“Revenue – continuing operations”	(i) 1,209,682	973,711
“Total revenue” (5th column of page 146)	(ii) 2,174,098	1,938,127

Audited Results Announcement	Errors <i>HK\$'000</i>	Correct Figures <i>HK\$'000</i>
“Gross proceeds from sale of investments held for trading”	(i) 1,077,695	841,724
“Total” (1st column of page 1)	(ii) 1,209,682	973,711
“Gross proceeds from sale of investments held for trading” (1st and 4th column of page 14)	1,077,695	841,724

	<i>HK\$</i>	<i>HK\$</i>
“the Group achieved a total revenue of” (1st paragraph of page 29)	1,209,682,000	973,711,000
“the Group’s business in securities trading and investments recorded an improved turnover of” (1st paragraph of page 31)	1,104,345,000	868,374,000

The above clarification does not affect other information contained in the Annual Report and Audited Results Announcement, and save as disclosed above all other information in the Annual Report and Audited Results Announcement remains accurate in all material respects and unchanged.

By Order of the Board of
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 7 November 2014

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato’ Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.