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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

**DELAY IN DESPATCH OF CIRCULAR
IN RESPECT OF
MAJOR TRANSACTION
IN RELATION TO
THE ENTERING INTO OF SUBSTITUTION AGREEMENT**

Reference is made to the announcement of COL Capital Limited (the "Company") dated 2 October 2013 (the "Announcement") in respect of the major transaction relating to the entering into of Substitution Agreement. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As stated in the Announcement, a circular in respect of the Substitution Agreement (the "Circular") is expected to be despatched to the Shareholders on or before 24 October 2013.

As additional time is required for the Company to finalise certain financial and other information to be disclosed in the Circular, the Company will extend the despatch date of the Circular from 24 October 2013 to 29 November 2013.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 24 October 2013

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.