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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 27 August 2013 (the “**Announcement**”) in English and Chinese version in relation to a major transaction for the disposal of an indirect non wholly-owned subsidiary. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board of the Company wishes to clarify that there was a typographical error appearing in the Chinese version of the Announcement (“**Chinese Announcement**”). As disclosed in paragraph 2 under the section headed “Consideration” on page 2 of the English version of the Announcement, the second payment in the amount of RMB80 million shall be payable by the Purchasers jointly to the Vendor. It has come to the Company’s attention that the second payment has been mistakenly stated as RMB8 million in the Chinese Announcement.

Accordingly, paragraph 2 under the section headed “Consideration” on page 2 of the Chinese Announcement shall read as follows:–

“買方須共同向賣方支付人民幣80,000,000元(「**第二筆款項**」), 並存入指定賬戶, 以解除養老項目用地之抵押。”

Save as the aforementioned, all other aspects of the Chinese Announcement shall remain unchanged.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 28 August 2013

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato’ Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.