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**COL Capital Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 383)**

## **SUPPLEMENTAL AGREEMENT IN RELATION TO EXTENSION OF REPAYMENT DATE**

On 29 April 2011, the Lender entered into a Supplemental Agreement with the Borrower under the Loan Agreement, pursuant to which the Lender agreed to extend the repayment date under the Loan Agreement from 28 February 2011 to 31 August 2011. Save as amended by the Supplemental Agreement, all other terms and conditions of the Loan Agreement remain unchanged.

This announcement is made by the board of Directors pursuant to Rule 13.09 and Rule 14.36 of the Listing Rules.

Unless otherwise stated, definitions used in the announcement of the Company dated 31 August 2010 (“Announcement”) and the circular of the Company dated 24 September 2010 (“Circular”) shall have the same meanings when used in this announcement.

References are made to the Announcement and the Circular whereby the Lender, a wholly-owned indirect subsidiary of the Company, entered into the Loan Agreement with the Borrower, pursuant to which the Lender has lent to the Borrower a loan facility of principal amount of HK\$255 million for a term of 6 months. The Loan is secured by (i) the Share Charges; (ii) the Pledge Agreements; (iii) the Debentures; and (iv) the Deeds of Assignment and Subordination.

### **THE SUPPLEMENTAL AGREEMENT**

On 29 April 2011, the Lender entered into a supplemental agreement (the “Supplemental Agreement”) with the Borrower pursuant to which the Lender agreed to extend the repayment date under the Loan Agreement from 28 February 2011 to 31 August 2011. The terms of the Supplemental Agreement were arrived between the parties after arm’s length negotiation.

The Directors consider that the above-mentioned amendments under the Loan Agreement are fair and reasonable and are in the interests of the Shareholders as a whole. Save as amended by the Supplemental Agreement, all other terms and conditions of the Loan Agreement remain unchanged.

The purpose of this announcement is to update the Shareholders of the status of the major transaction referred to in the Announcement and the Circular, and to allow them to evaluate the position of the Group.

By Order of the Board  
**COL Capital Limited**  
**Chong Sok Un**  
*Chairman*

Hong Kong, 29 April 2011

*As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.*