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**COL Capital Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 383)**

## **ANNOUNCEMENT**

### **CHANGE IN BOARD LOT SIZE**

The board lot size of Shares for trading on the Stock Exchange will be changed from 4,000 Shares to 1,000 Shares with effect from Wednesday, 1st August, 2007.

Shareholders may submit their existing share certificates in board lots of 4,000 Shares to the branch share registrar of the Company in exchange for new share certificates in board lots of 1,000 Shares, free of charge, during business hours from 18th July, 2007 to 29th August, 2007 (both days inclusive).

The Directors wish to announce that the board lot size of Shares for trading on the Stock Exchange will be changed from 4,000 Shares to 1,000 Shares with effect from Wednesday, 1st August, 2007. The Directors believe that the reduced board lot size may:-

- (i) facilitate trading;
- (ii) improve the liquidity of the Shares;
- (iii) enable the Company to attract more investors; and
- (iv) broaden its shareholder base.

The change in board lot size will not affect the rights of the Shareholders.

## EXPECTED TIMETABLE

First day for free exchange of existing share certificates in board lots of 4,000 Shares for new share certificates in board lots of 1,000 Shares.....	Wednesday, 18th July, 2007
Effective date of the change in board lot size from 4,000 Shares to 1,000 Shares.....	Wednesday, 1st August, 2007
Original counter for trading in Shares in board lots of 4,000 Shares closes and becoming counter for trading in the Shares in board lots of 1,000 Shares (in the form of new share certificates) .....	9:30 a.m. on Wednesday, 1st August, 2007
Temporary counter for trading in Shares in board lots of 4,000 Shares (in the form of existing share certificates) opens .....	9:30 a.m. on Wednesday, 1st August, 2007
Parallel trading in Shares (in the form of existing and new share certificates) commences .....	9:30 a.m. on Wednesday, 1st August, 2007
Temporary counter for trading in the Shares in board lots of 4,000 Shares (in the form of existing share certificates) closes .....	4:00 p.m. on Wednesday, 22nd August, 2007
Parallel trading in Shares (in the form of existing and new share certificates) ends .....	4:00 p.m. on Wednesday, 22nd August, 2007
Last day for free exchange of existing share certificates in board lots of 4,000 Shares for new share certificates in board lots of 1,000 Shares.....	Wednesday, 29th August, 2007

Shareholders may submit their existing share certificates in board lots of 4,000 Shares to the branch share registrar of the Company, Tengis Limited, at 26th Floor, Tesbury Centre, No. 28 Queen's Road East, Wanchai, Hong Kong in exchange for new share certificates in board lots of 1,000 Shares, free of charge, during business hours from 18th July, 2007 to 29th August, 2007 (both days inclusive).

After Wednesday, 29th August, 2007, any exchange of share certificates will be accepted only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lots of 1,000 Shares issued or each existing share certificate submitted, whichever number of share certificates involved is higher.

New share certificates are expected to be available for collection from the branch share registrar of the Company by Shareholders within ten business days after submission of the existing share certificates to the branch share registrar of the Company for exchange purpose.

With effect from Wednesday, 1st August, 2007, new share certificates will be issued in board lots of 1,000 Shares. All existing share certificates in board lots of 4,000 Shares will continue to be evidence of title to such Shares and be valid for delivery, transfer and settlement purposes.

## **DIRECTORS**

As at the date of this announcement, the Directors are:–

*Executive Directors:*

Ms. Chong Sok Un (*Chairman*), Dato' Wong Peng Chong and Mr. Kong Muk Yin

*Independent non-executive Directors:*

Mr. Lo Wai On, Mr. Lau Siu Ki, Kevin and Mr. Zhang Jian

## **DEFINITIONS**

“Company”	COL Capital Limited, a company incorporated in Bermuda with limited liability, with its shares listed on the Main Board of the Stock Exchange (Stock Code: 383)
“Directors”	directors of the Company
“Shares”	shares of nominal value of HK\$0.01 each in the share capital of the Company
“Shareholders”	holders of Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

On behalf of the Board  
**COL Capital Limited**  
**Chong Sok Un**  
*Chairman*

Hong Kong, 12th July, 2007