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## CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED

### 招商局中國基金有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 133)

## BREAKDOWN OF TOTAL ASSETS AS AT 30 JUNE 2020

The following table shows the unaudited figures of a breakdown of total assets of China Merchants China Direct Investments Limited (the “Company”) as at 30 June 2020.

### (A) Major Investments

Name of projects	Location of headquarters	Main Business	Listed (Stock Exchange)/ unlisted	Carrying value US\$ million	Percentage of total assets %
<b>Financial Services:</b>					
1. China Merchants Bank Co., Ltd.	Shenzhen, Guangdong	Banking	Shanghai Stock Exchange	264	35.74
2. China Credit Trust Co., Ltd.	Beijing	Trust management	Unlisted	167	22.60
3. JIC Leasing Co., Ltd.	Beijing	Finance leasing	Unlisted	23	3.06
4. China Reinsurance (Group) Corporation	Beijing	Reinsurance	Hong Kong Stock Exchange	7	0.93
5. China UnionPay Co., Ltd.	Shanghai	Bank card services	Unlisted	31	4.23
6. China Media (Tianjin) Investment Management Co., Ltd.	Tianjin	Fund management	Unlisted	1	0.19
<b>Sub-total:</b>				493	66.75
<b>Culture, Media &amp; Consumption:</b>					
7. China Media Creative Industry Private Equity (Shanghai) Centre (Limited Partnership)	Shanghai	Media investment	Unlisted	28	3.78
8. NBA China, L.P.	Beijing	Sports marketing	Unlisted	4	0.56
9. Unibank Media Group Inc.	Beijing	Indoor media	Unlisted	-	-
10. Oriental Pearl Media Co., Ltd.	Shanghai	Multimedia	Shanghai Stock Exchange	6	0.86
11. Yunnan Jinlanmei International Travel Investment Development Co., Ltd.	Xishuangbanna, Yunnan	Travel	Unlisted	1	0.09
12. Rong Bao Zhai Culture Co., Ltd.	Beijing	Artwork marketing	Unlisted	44	5.89
13. Qinghai Provincial Qinghai Lake Tourism Group Co., Ltd.	Xining, Qinghai	Travel	Unlisted	5	0.74
<b>Sub-total:</b>				88	11.92

**Information Technology:**

14. Xi'an Jinpower Electrical Co., Ltd.	Xi'an, Shaanxi	Power grid monitoring system	New Third Board	1	0.10
15. Anhui Iflytek Venture Capital LLP	Hefei, Anhui	Information technology investment	Unlisted	11	1.53
16. Iflytek Co., Ltd.	Hefei, Anhui	Intelligent speech technology	Shenzhen Stock Exchange	36	4.89
17. Ningbo Meishan Free Trade Port Area Jiangmen Venture Capital LLP	Beijing	Information technology investment	Unlisted	5	0.61
18. Cambricon Technologies Corporation Limited (Formerly, CAS Cambricon Technology Co., Ltd.)	Beijing	Artificial intelligence chips	Unlisted	9	1.28
19. Pony AI Inc.	Fremont, California	Autonomous driving	Unlisted	21	2.90
20. Arashi Vision Inc. (Formerly, Shenzhen Arashi Vision Co., Ltd.)	Shenzhen, Guangdong	360-degree video products	Unlisted	4	0.55
21. Anhui iFlytek Healthcare Information Technology Co., Ltd.	Hefei, Anhui	Artificial intelligence medical	Unlisted	9	1.15
<b>Sub-total:</b>				96	13.01

**Others:****(i) Manufacturing:**

22. Shenzhen Geesun Intelligent Technology Co., Ltd.	Shenzhen, Guangdong	Production equipment for lithium ion batteries	Unlisted	2	0.32
23. Hwagain Group Co., Ltd.	Nanning, Guangxi	Printing paper & tissue paper	Unlisted	5	0.72

**(ii) Energy & Resources:**

24. Wuhan Rixin Technology Co., Ltd.	Wuhan, Hubei	Solar energy	New Third Board	2	0.27
25. Panda Green Energy Group Limited	Hong Kong	Renewable energy	Hong Kong Stock Exchange	0	0.03

**(iii) Education:**

26. Guangxi Xinhua Preschool Education Investment Corporation Limited	Nanning, Guangxi	Preschool education	Unlisted	8	1.05
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<b>Sub-total:</b>				17	2.39
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<b>Total:</b>				694	94.07
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**(B) Other Assets**

Other receivables		N/A	N/A	7	0.94
Bank balances and cash (including an amount of US\$6.92 million, denominated in RMB)		N/A	N/A	37	4.99
<b>Total:</b>				44	5.93
<b>Grand total:</b>				738	100.00

**Note:**

The Company carries its investments (specifically financial assets) at fair value in accordance with the Hong Kong Financial Reporting Standards. The Company selects appropriate valuation techniques for investments not quoted in an active market. Valuation techniques commonly used by market practitioners are applied, and an independent valuer has been participating in the valuation of certain investments. The values assigned to the investments are estimated with the best information available to the Company.

For and on behalf of  
CHINA MERCHANTS CHINA DIRECT  
INVESTMENTS LIMITED  
**WANG Xiaoding**  
*Director*

Hong Kong, 15 July 2020

*As at the date hereof, the Executive Directors of the Company are Mr. WANG Xiaoding, Mr. TSE Yue Kit and Ms. KAN Ka Yee, Elizabeth; the Non-executive Directors are Mr. ZHANG Jian, Mr. ZHANG Rizhong and Mr. KE Shifeng; and the Independent Non-executive Directors are Mr. LIU Baojie, Mr. TSANG Wah Kwong and Dr. LI Fang. In addition, Mr. CHU Lap Lik, Victor is the Alternate Director to Ms. KAN Ka Yee, Elizabeth.*