



CHINA MOTOR BUS COMPANY, LIMITED

中華汽車有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock code 股份代號: 026)

NOTIFICATION LETTER 通知信函

13 March 2025

Dear registered shareholder(s),

China Motor Bus Company, Limited (the "Company") — Notice of Publication of 2024/2025 Interim Report (the "2024/2025 Interim Report")

The English and Chinese versions of the 2024/2025 Interim Report of the Company are now available on the website of The Stock Exchange of Hong Kong Limited ("HKEX") at www.hkexnews.hk and the Company's website at <http://www.chinamotorbus.com.hk> or www.irasia.com/listco/hk/cmb. You may visit our website and click the link "Interim Reports" or browsing through the HKEX website to access the 2024/2025 Interim Report (the "Website Version"). If you have any difficulty in receiving or gaining access to the Website Version of the 2024/2025 Interim Report for any reason, please send your request (specifying your name, address and request) by email at cmb.ecom@computershare.com.hk or by notice in writing to the Company's share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the 2024/2025 Interim Report to you in printed form free of charge.

For new registered shareholders (i.e. if you previously have not received the Company's letter in relation to seeking your preference on means of receipt of Corporate Communications*) and shareholders who have selected to receive the Company's Corporate Communications* in printed version, the printed version of the 2024/2025 Interim Report is enclosed herewith.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rules 2.07A and 2.07B of the Rules Governing The Listing of Securities on HKEX (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Articles of Association of the Company and the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications*. Please note that the English and Chinese versions of all future Corporate Communications* will be available electronically on the HKEX website and the Company's website in place of printed copies.

To ensure timely receipt of future Corporate Communications* and Actionable Corporate Communications**, you are recommended to provide your email address by scanning your personalised QR code printed on the reply form overleaf (the "Reply Form") or completing, signing and returning the Reply Form to the Share Registrar at the above address. **If the Company does not receive a valid and functional email address in your reply either by way of electronic response or returning the duly completed and signed Reply Form, until such time that the valid and functional email address is provided to the Share Registrar, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications* by email; (ii) need to proactively check the HKEX website and the Company's website to keep up with the publication of Corporate Communications*; and (iii) the Company will send the Actionable Corporate Communications** in printed form in the future.**

For new registered shareholder(s), if the Company does not receive the duly completed and signed Reply Form or any response in writing indicating any objection from you within 28 days after the date of this notification letter, and until you inform the Share Registrar of the above, you are deemed to have consented to receive the Website Version of future Corporate Communications* in place of printed copies, and a notification of the publication of the Corporate Communications* will be sent to you in the future.

If you wish to receive the future Corporate Communications* in printed form, please complete the Reply Form and send it to the Share Registrar or send an email to cmb.ecom@computershare.com.hk specifying your name, address and request to receive future Corporate Communications* in printed form. Please note that such instruction shall be valid for 12 months unless being revoked, superseded or expired (whichever is earlier) starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
China Motor Bus Company, Limited
CHU Lai Shan Sammie
Company Secretary

* Corporate Communications mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

** Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東：

中華汽車有限公司（「本公司」） — 2024/2025 年度中期財務報告（「2024/2025 中期報告」）之發佈通知

本公司的 2024/2025 中期報告的中、英文版本現已上載於香港聯合交易所有限公司（「香港交易所」）網站（www.hkexnews.hk）及本公司網站（<http://www.chinamotorbus.com.hk> 或 www.irasia.com/listco/hk/cmb）。閣下可瀏覽本公司網站，並選擇「中期報告」以閱覽 2024/2025 中期報告或透過香港交易所網站查閱 2024/2025 中期報告（「網上版本」）。閣下若因任何理由以致在收取或接收 2024/2025 中期報告網上版本出現困難，閣下可將要求（註明閣下的姓名、地址及要求）以電郵方式發送到本公司之電郵地址 cmb.ecom@computershare.com.hk 或以書面方式郵寄致本公司之股份登記處（「股份登記處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。本公司將於接到閣下通知後，盡快向閣下免費寄發 2024/2025 中期報告的印刷本。

如閣下為新登記股東（即閣下之前尚未收到本公司向閣下徵求選擇公司通訊*方式的信函）及之前已選擇收取本公司公司通訊*的印刷本，2024/2025 中期報告的中、英文版本已隨本函附上。

以電子方式發佈公司通訊之安排

根據香港交易所證券上市規則（「上市規則」）第 2.07A 條及第 2.07B 條已於 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下，本公司的組織章程細則及公司條例（香港法例第 622 章），本公司謹此通知閣下，本公司已採用以電子方式發佈公司通訊*之安排。請注意，所有未來公司通訊*的英文版和中文版將在香港交易所網站和本公司網站上提供，以代替印刷本。

為確保及時收到未來公司通訊*及可供採取行動的公司通訊**，建議閣下掃描本函背頁之回條（「回條」）上列印的閣下專屬二維碼或填妥、簽署回條並交回股份登記處（地址見上文）以提供閣下的電郵地址。倘若本公司沒有收到閣下通過電子回覆或交回填妥並簽署回條的方式提供有效且可用的電子郵件地址，直至閣下向股份登記處提供有效且可用的電子郵件地址前，閣下將 (i) 無法收到任何有關發佈公司通訊*的通知；(ii) 需要主動查看香港交易所網站和本公司網站披以留意公司通訊*的發佈；及 (iii) 本公司未來將以印刷本形式發送可供採取行動的公司通訊**。

倘閣下為本公司的新登記股東，若本公司於此通知信函日期 28 天內尚未收到閣下填妥及簽署的回條或表明反對的任何書面回覆，閣下將被視為已同意瀏覽網上版本的未來公司通訊*以替代印刷本，而本公司日後將向閣下發送已在本公司網站登載的公司通訊*之通知。

若閣下希望收取未來公司通訊*之印刷版，請填妥回條並交回股份登記處或發送電子郵件至 cmb.ecom@computershare.com.hk，並註明閣下的姓名、地址及收取未來公司通訊*印刷本的要求。請注意，收取未來公司通訊*印刷本之指示由收悉閣下指示當日起計 12 個月內有效，除非被撤銷、取代、或逾期（以較早者為準），此後將過期。

如閣下對本函有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午 9 時正至下午 6 時正（香港時間）期間致電股份登記處（852）2862 8688 查詢。

代表
中華汽車有限公司
公司秘書
朱麗珊
謹啟

2025 年 3 月 13 日

* 「公司通訊」指公司向為向其任何證券持有人提供資訊或提醒其採取行動而發佈或將要發佈的任何文件，包括但不限於 (a) 董事會報告、年度帳目及審計報告副本以及（如適用）財務摘要報告；(b) 中期報告及其中期報告摘要（如適用）；(c) 會議通知；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。

** 「可供採取行動的公司通訊」指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

