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CHINA MOTOR BUS COMPANY, LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 026)

NOTICE OF THE EXTRAORDINARY MEETING

NOTICE IS HEREBY GIVEN that an extraordinary meeting of China Motor Bus Company, Limited (the “**Company**”) will be held at 5th Floor, Harbour Grand Hong Kong, 23 Oil Street, North Point, Hong Kong on Thursday, 31 October 2024 at 3 p.m. for the purpose of considering and, if thought fit, passing with or without amendments, the following resolution as an ordinary resolution of the Company. Capitalised terms defined in the circular dated 7 October 2024 issued by the Company (the “**Circular**”) of which this notice forms part shall have the same meanings when used herein unless otherwise specified:

ORDINARY RESOLUTION

“**THAT:**

(A) the sale and purchase agreement dated 13 September 2024 (the “**Sale and Purchase Agreement**”) entered into between Oxney Investments Limited (a wholly-owned subsidiary of the Company, as vendor) (the “**Vendor**”) and Blue Orchid (Farringdon) Limited (a wholly-owned subsidiary of Integrity International Group Limited, as purchaser) (the “**Purchaser**”) (a summary of which appears in the Circular) in respect of the sale and purchase of the whole of freehold property at Albany House, Petty France, London SW1, United Kingdom by the Vendor to the Purchaser at the consideration of £47,000,000 as contemplated thereunder (the “**Disposal**”) (a copy of the Sale and Purchase Agreement having been produced to this meeting and marked “A” and initialled by the chairman of the meeting for identification) be and is hereby confirmed, approved and ratified; and

(B) the Directors of the Company be hereby authorised to execute all such documents, instruments and agreements and to do any such acts and things as they may in their absolute discretion consider expedient, necessary or desirable in order to give effect to (a) the Disposal under the Sale and Purchase Agreement as referred to in paragraph (A) of this resolution; and (b) the transactions contemplated under such Sale and Purchase Agreement.”

By Order of the Board
Dr. Henry Ngan
Chairman

Hong Kong, 7 October 2024

Notes:

- (1) A shareholder entitled to attend and vote at the above meeting may appoint a proxy or proxies to attend and vote in his place and such proxy need not be a shareholder of the Company.
- (2) To be valid, forms of proxy must be deposited at the registered office of the Company 2606-08, 26th Floor, Island Place Tower, 510 King's Road, North Point, Hong Kong not less than 48 hours before the time fixed for holding the above meeting or adjourned meeting.
- (3) To qualify for voting in the above meeting, all unregistered transfers should be lodged at the Company's Registrar (Computershare Hong Kong Investor Services Limited, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong) no later than 4:30 p.m. on Friday, 25 October 2024.
- (4) The Register of Members of the Company will be closed from Monday, 28 October 2024 to Thursday, 31 October 2024, both days inclusive.
- (5) As at the date of this notice, the board of directors of the Company comprises Dr. Henry NGAN, Anthony Grahame STOTT*, Stephen TAN*, Dr. CHAU Ming Tak*, Michael John MOIR, YUNG Shun Loy Jacky and Lynne Jane ARNETT*.
- (6) In the case of any conflict between the Chinese translation and the English text hereof, the English text will prevail.

* *Independent non-executive directors of the Company*