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## **China Motor Bus Co., Ltd.**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 026)**

### **PROPOSED ADOPTION OF NEW ARTICLES OF ASSOCIATION**

The board (the “**Board**”) of directors (the “**Directors**”) of China Motor Bus Company, Limited (the “**Company**”) announces that the Board proposes to make amendments to the existing articles of association of the Company (the “**Existing Articles**”) for the purpose of, among others, (i) bringing the Company’s existing constitutional documents in line with the relevant amendments made to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) effective from 31 December 2023 mandating the electronic dissemination of corporate communications by listed issuers to their securities holders; (ii) aligning the Company’s existing constitutional documents with the applicable laws, rules and regulations, including the Companies Ordinance (Chapter 622 of the laws of Hong Kong) (the “**Companies Ordinance**”) and the Listing Rules as well as the current corporate practices and circumstances; and (iii) incorporating consequential and other housekeeping amendments. The Board proposes to adopt a new set of articles of association of the Company (the “**New Articles**”), in substitution for, and to the exclusion of, the Existing Articles.

The proposed adoption of the New Articles is subject to the approval of the shareholders by way of a special resolution to be proposed at the forthcoming ordinary yearly meeting of the Company (the “**Ordinary Yearly Meeting**”). A circular containing, among other things, particulars relating to the proposed amendments to the Existing Articles brought about by the adoption of the New Articles together with a notice convening the Ordinary Yearly Meeting will be despatched to the shareholders together with the annual report for the year ended 30 June 2024 in due course.

By Order of the Board  
**China Motor Bus Company, Limited**  
**Dr. Henry NGAN**  
*Chairman*

Hong Kong, 27 September 2024

*As at the date of this Announcement, the Board of Directors of the Company comprises Dr. Henry NGAN, Anthony Grahame STOTT\*, Stephen TAN\*, Dr. CHAU Ming Tak\*, Michael John MOIR, YUNG Shun Loy Jacky and Lynne Jane ARNETT\*.*

*\*Independent Non-executive Director*