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CHINA MOTOR BUS COMPANY, LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code 026)

Poll Result of Extraordinary Meeting held on 16 July, 2015

At the Extraordinary Meeting (the “Meeting”) of China Motor Bus Company, Limited (the “Company”) held on 16 July, 2015, the resolution below was passed as an ordinary resolution of the Company by shareholders by poll voting. The number of shares represented by votes for and against the resolution at the Meeting were as follows:

Resolution	No. of Votes (%)	
	For	Against
<p>“That:</p> <p>1. Approval be hereby given to the disposal by the Company of the Property known as Chai Wan Inland Lot No. 88 (No. 391 Chai Wan Road, Chai Wan, Hong Kong) to Joyful Sincere Limited, being a company wholly owned by Windcharm Investments Limited, in which the Company (through its wholly owned subsidiary, Affluent Dragon Island Limited) has a 20% shareholding interest and Swire Properties Limited (through its wholly owned subsidiary, Bright Faith Limited, has an 80% shareholding interest) for a cash consideration of HK\$850 million and on the terms and conditions of a Sale and Purchase Agreement dated 29 May 2015 made between (a) the Company as Vendor and (b) Joyful Sincere Limited as Purchaser (a summary of which appears in the Circular to the Shareholders of the Company dated 23 June 2015).</p> <p>2. Approval be hereby given to the provision of financial assistance by way of loans by Affluent Dragon Island Limited, the Company, or other subsidiaries of the Company to Joyful Sincere Limited on the terms and conditions of a Funding Agreement dated 29 May 2015 entered into between (a) Swire Properties Limited, (b) Bright Faith Limited, (c) the Company, (d) Affluent Dragon Island Limited and (e) Windcharm Investments Limited in relation to the respective obligations of the shareholders of Windcharm Investments Limited to provide funding to Joyful Sincere Limited (a summary of which appears in the Circular to the Shareholders of the Company dated 23 June 2015).</p> <p>3. The Directors of the Company be hereby authorised to execute all such documents, instruments and agreements and to do any such acts and things as they may in their absolute discretion consider expedient, necessary or desirable in order to give effect to (a) the disposal of the property known as Chai Wan Inland Lot No. 88 (No. 391 Chai Wan Road, Chai Wan, Hong Kong) under the conditional Sale and Purchase Agreement as referred to in paragraph (1) of this Resolution; (b) the provision of financial assistance by way of loans to Joyful Sincere Limited under the Funding Agreement as referred to in paragraph (2) of this Resolution; and (c) the transactions contemplated under such Sale and Purchase Agreement or such Funding Agreement.”</p>	<p>19,854,726 (100.00%)</p>	<p>0 (0.00%)</p>
<p>As the required majority of the votes was obtained, the resolution was duly passed as an ordinary resolution.</p>		

The total number of shares entitling the holder to attend and vote for or against the resolutions at the Meeting was 45,308,056 shares. None of these 45,308,056 shares were shares entitling the holder to attend and vote only against the resolution at the Meeting.

No shareholders were required to abstain from voting on the resolution at the Meeting. No person has indicated in the circular containing the notice of the Meeting that it/he/she intends to abstain from voting or vote against the resolution at the Meeting.

Computershare Hong Kong Investor Services Limited acted as scrutineer for the vote-taking at the Meeting.

As at the date of this Announcement, the Board of Directors of the Company comprises Ngan Kit-ling, Dr. Ngan Kit-keung, Dr. Henry Ngan, Dr. Liu Lit-mo*, Fritz Helmreich, Anthony Grahame Stott* and Stephen Tan*.

**Independent Non-executive Director*

By Order of the Board
China Motor Bus Company, Limited
Kwok Pun Tak
Secretary

Hong Kong, 16 July 2015