

# CK Hutchison Group Telecom Finance S.A.

## CK HUTCHISON GROUP TELECOM FINANCE S.A.

(incorporated with limited liability under the laws of the Grand Duchy of Luxembourg)

7, rue du Marché-aux-Herbes  
L-1728 Luxembourg  
RCS Luxembourg: B236170  
(the “Issuer”)

**€1,000,000,000 0.750% Guaranteed Notes due 2026**  
(ISIN XS2057069093/Common Code 205706909)

**€1,000,000,000 1.125% Guaranteed Notes due 2028**  
(ISIN XS2057069762/Common Code 205706976)

**€750,000,000 1.500% Guaranteed Notes due 2031**  
(ISIN XS2057070182/Common Code 205707018)

**£500,000,000 2.000% Guaranteed Notes due 2027**  
(ISIN XS2057072121/Common Code 205707212)

and

**£300,000,000 2.625% Guaranteed Notes due 2034**  
(ISIN XS2057072477/Common Code 205707247)

**in each case**  
**unconditionally and irrevocably guaranteed by**

## CK HUTCHISON GROUP TELECOM HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)  
(the “Guarantor”)

In accordance with Regulation (EU) No. 596/2014 on market abuse and the law of 11 January 2008 on transparency requirements, as amended, the Issuer is filing with the *Commission de Surveillance du Secteur Financier* and storing with the Officially Appointed Mechanism this announcement.

The Issuer is pleased to announce the signing on 5 September 2024 of:

- (a) a EUR500,000,000 term loan facility with a tenor of 5 years; and
- (b) a EUR350,000,000 term loan facility with a tenor of 2 years and 364 days,

both guaranteed by the Guarantor (together the “Facilities”). The Issuer will apply proceeds of the Facilities, together with funds from internal sources, to repay the amount remaining outstanding under the term loan facility made available to the Issuer as disclosed in the Issuer’s announcement issued on 27 September 2023.

## CK Hutchison Group Telecom Finance S.A.

Edith Shih  
Director

5 September 2024

CK Hutchison Group Telecom Finance S.A.  
*Société Anonyme*

Registered office: 7, rue du Marché-aux-Herbes, L-1728 Luxembourg,  
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RCS Luxembourg: B236170  
Share Capital: EUR 30,000