

# CK Hutchison Group Telecom Finance S.A.

## CK HUTCHISON GROUP TELECOM FINANCE S.A.

*(incorporated with limited liability under the laws of the Grand Duchy of Luxembourg)*

7, rue du Marché-aux-Herbes

L-1728 Luxembourg

RCS Luxembourg: B236170

**(the “Issuer”)**

**€1,000,000,000 0.750% Guaranteed Notes due 2026  
(ISIN XS2057069093/Common Code 205706909)**

**€1,000,000,000 1.125% Guaranteed Notes due 2028  
(ISIN XS2057069762/Common Code 205706976)**

**€750,000,000 1.500% Guaranteed Notes due 2031  
(ISIN XS2057070182/Common Code 205707018)**

**£500,000,000 2.000% Guaranteed Notes due 2027  
(ISIN XS2057072121/Common Code 205707212)**

**and**

**£300,000,000 2.625% Guaranteed Notes due 2034  
(ISIN XS2057072477/Common Code 205707247)**

**in each case**

**unconditionally and irrevocably guaranteed by**

## CK HUTCHISON GROUP TELECOM HOLDINGS LIMITED

*(incorporated in the Cayman Islands with limited liability)*

**(the “Guarantor”)**

The attached is an announcement of CK Hutchison Holdings Limited (“**CK Hutchison**”, of which each of the Issuer and the Guarantor is an indirect wholly owned subsidiary) regarding the termination of potential establishment of a new company for wholesale mobile and wholesale fixed communications services in Italy.

The attached document was also published by CK Hutchison at 6:12 pm and 6:15 pm (Hong Kong time), 13 February 2024 on the websites of Hong Kong Exchanges and Clearing Limited and CK Hutchison, respectively.

## CK Hutchison Group Telecom Finance S.A.

Edith Shih  
Director

13 February 2024

CK Hutchison Group Telecom Finance S.A.  
*Société Anonyme*

Registered office: 7, rue du Marché-aux-Herbes, L-1728 Luxembourg,  
Grand Duchy of Luxembourg  
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www.ckh.com.hk

RCS Luxembourg: B236170  
Share Capital: EUR 30,000

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**TERMINATION OF POTENTIAL ESTABLISHMENT OF A NEW COMPANY FOR  
WHOLESALE MOBILE AND WHOLESALE FIXED COMMUNICATIONS  
SERVICES IN ITALY**

Reference is made to (i) the announcement of CK Hutchison Holdings Limited (the “Company”) on 12 May 2023 (the “May Announcement”) regarding the framework and transfer agreement dated 12 May 2023 (the “FTA”) for a transaction (the “Transaction”) for the establishment of the HoldCo Group by CK Hutchison Group Telecom Italy Investments S.à r.l. (“CKHGTI”) and Marconi TopCo S.à r.l. (the “Investor”) pursuant to the FTA, and involving (amongst others) the Contribution, the Subscriptions and the Transfer as detailed in the May Announcement and (ii) the subsequent announcement dated 6 November 2023 regarding the extension of the longstop date for the satisfaction of the conditions precedent for closing of the Transaction to 12 February 2024. Terms and expressions defined in the May Announcement have the same meaning when used in this announcement, unless the context otherwise requires.

The Company announces that, as the conditions precedent to closing of the Transaction were not satisfied on or before the extended longstop date of 12 February 2024, the FTA was terminated with effect on 13 February 2024. Accordingly, the Transaction will not proceed. Effective on the same date, the Lock Up and Option Deed dated 12 May 2023 between the Investor and CKHGTI also terminated.

By Order of the Board

**Edith Shih**  
*Executive Director and Company Secretary*

Hong Kong, 13 February 2024

As at the date of this announcement, the Directors of the Company are:

**Executive Directors:**

Mr LI Tzar Kuoi, Victor (*Chairman and  
Group Co-Managing Director*)  
Mr FOK Kin Ning, Canning  
(*Group Co-Managing Director*)  
Mr Frank John SIXT (*Group Finance Director  
and Deputy Managing Director*)  
Mr IP Tak Chuen, Edmond  
(*Deputy Managing Director*)  
Mr KAM Hing Lam  
(*Deputy Managing Director*)  
Mr LAI Kai Ming, Dominic  
(*Deputy Managing Director*)  
Ms Edith SHIH

**Non-executive Directors:**

Mr CHOW Kun Chee, Roland  
Mrs CHOW WOO Mo Fong, Susan  
Mr LEE Yeh Kwong, Charles  
Mr George Colin MAGNUS

**Independent Non-executive Directors:**

Ms CHOW Ching Yee, Cynthia  
Mr Philip Lawrence KADOORIE  
Mrs LEUNG LAU Yau Fun, Sophie  
Mr Paul Joseph TIGHE  
Ms TSIM Sin Ling, Ruth  
Mr WONG Kwai Lam  
Dr WONG Yick-ming, Rosanna