

# CK Hutchison Group Telecom Finance S.A.

**CK HUTCHISON GROUP TELECOM FINANCE S.A.**  
(incorporated with limited liability under the laws of the Grand Duchy of Luxembourg)  
7, rue du Marché-aux-Herbes  
L-1728 Luxembourg  
RCS Luxembourg: B236170  
(the “Issuer”)

**€1,000,000,000 0.750% Guaranteed Notes due 2026**  
(ISIN XS2057069093/Common Code 205706909)

**€1,000,000,000 1.125% Guaranteed Notes due 2028**  
(ISIN XS2057069762/Common Code 205706976)

**€750,000,000 1.500% Guaranteed Notes due 2031**  
(ISIN XS2057070182/Common Code 205707018)

**£500,000,000 2.000% Guaranteed Notes due 2027**  
(ISIN XS2057072121/Common Code 205707212)

and

**£300,000,000 2.625% Guaranteed Notes due 2034**  
(ISIN XS2057072477/Common Code 205707247)

in each case  
unconditionally and irrevocably guaranteed by

**CK HUTCHISON GROUP TELECOM HOLDINGS LIMITED**  
(incorporated in the Cayman Islands with limited liability)  
(the “Guarantor”)

The attached is an announcement of CK Hutchison Holdings Limited (“CK Hutchison”, of which each of the Issuer and the Guarantor is an indirect wholly owned subsidiary) regarding the extension of longstop date in respect of the potential establishment of a new company for wholesale mobile and wholesale fixed communications services in Italy.

The attached document was also published by CK Hutchison at 8:12 am and 8:14 am (Hong Kong time), 6 November 2023 on the websites of Hong Kong Exchanges and Clearing Limited and CK Hutchison, respectively.

**CK Hutchison Group Telecom Finance S.A.**

Edith Shih  
Director

6 November 2023

CK Hutchison Group Telecom Finance S.A.  
*Société Anonyme*

Registered office: 7, rue du Marché-aux-Herbes, L-1728 Luxembourg,  
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RCS Luxembourg: B236170  
Share Capital: EUR 30,000

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## **POTENTIAL ESTABLISHMENT OF A NEW COMPANY FOR WHOLESALE MOBILE AND WHOLESALE FIXED COMMUNICATIONS SERVICES IN ITALY**

### **EXTENSION OF LONGSTOP DATE**

Reference is made to the announcement of CK Hutchison Holdings Limited (the “Company”) on 12 May 2023 (the “May Announcement”) regarding the framework and transfer agreement dated 12 May 2023 (the “FTA”) for a transaction (the “Transaction”) for the establishment of the HoldCo Group by CK Hutchison Group Telecom Italy Investments S.à r.l. and Marconi TopCo S.à r.l. (the “Investor”) pursuant to the FTA, and involving (amongst others) the Contribution, the Subscriptions and the Transfer as detailed in the May Announcement. Terms and expressions defined in the May Announcement have the same meaning when used in this announcement, unless the context otherwise requires.

The Company announces that conditions precedent required to be satisfied or waived for Closing remain outstanding and, pursuant to the terms of the FTA, the Investor has issued a notice to extend the longstop date for the satisfaction of the conditions precedent for Closing by three calendar months. Accordingly, the extended longstop date is 12 February 2024.

The parties to the FTA have not been able to reach agreement with relevant third parties whose consents are needed to satisfy the conditions precedent. The relevant Company subsidiaries will continue to hold discussions with relevant third parties and remain open to consider proposals in their efforts to satisfy the conditions precedent by 12 February 2024.

**As Closing is conditional on the satisfaction or waiver of certain conditions, there remains a possibility that the Transaction may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board

**Edith Shih**

*Executive Director and Company Secretary*

Hong Kong, 6 November 2023

As at the date of this announcement, the Directors of the Company are:

**Executive Directors:**

Mr LI Tzar Kuoi, Victor (*Chairman and  
Group Co-Managing Director*)  
Mr FOK Kin Ning, Canning  
(*Group Co-Managing Director*)  
Mr Frank John SIXT (*Group Finance Director  
and Deputy Managing Director*)  
Mr IP Tak Chuen, Edmond  
(*Deputy Managing Director*)  
Mr KAM Hing Lam  
(*Deputy Managing Director*)  
Mr LAI Kai Ming, Dominic  
(*Deputy Managing Director*)  
Ms Edith SHIH

**Non-executive Directors:**

Mr CHOW Kun Chee, Roland  
Mrs CHOW WOO Mo Fong, Susan  
Mr LEE Yeh Kwong, Charles  
Mr George Colin MAGNUS

**Independent Non-executive Directors:**

Mr Philip Lawrence KADOORIE  
Ms LEE Wai Mun, Rose  
Mrs LEUNG LAU Yau Fun, Sophie  
Mr Paul Joseph TIGHE  
Mr WONG Kwai Lam  
Dr WONG Yick-ming, Rosanna