## CK Hutchison Group Telecom Finance S.A.

CK HUTCHISON GROUP TELECOM FINANCE S.A.

(incorporated with limited liability under the laws of the Grand Duchy of Luxembourg) 7, rue du Marché-aux-Herbes L-1728 Luxembourg RCS Luxembourg: B236170 (the "Issuer")

> €1,500,000,000 0.375% Guaranteed Notes due 2023 (ISIN XS2056572154/Common Code 205657215)

> €1,000,000,000 0.750% Guaranteed Notes due 2026 (ISIN XS2057069093/Common Code 205706909)

> €1,000,000,000 1.125% Guaranteed Notes due 2028 (ISIN XS2057069762/Common Code 205706976)

€750,000,000 1.500% Guaranteed Notes due 2031 (ISIN XS2057070182/Common Code 205707018)

£500,000,000 2.000% Guaranteed Notes due 2027 (ISIN XS2057072121/Common Code 205707212)

and

£300,000,000 2.625% Guaranteed Notes due 2034 (ISIN XS2057072477/Common Code 205707247)

in each case unconditionally and irrevocably guaranteed by

**CK HUTCHISON GROUP TELECOM HOLDINGS LIMITED** 

(incorporated in the Cayman Islands with limited liability) (the "Guarantor")

In accordance with Regulation (EU) No. 596/2014 on market abuse and the law of 11 January 2008 on transparency requirements, as amended, the Issuer is filing with the *Commission de Surveillance du Secteur Financier* and storing with the Officially Appointed Mechanism this announcement.

The Issuer is pleased to announce the signing on 27 September 2023 of a EUR1,500,000,000 term loan facility (the "**Facility**"). The Facility has a tenor of 12 months and may be extended to 18 months pursuant to the terms of the Facility. The Facility is guaranteed by the Guarantor. The proceeds of the Facility will be applied towards redemption of guaranteed notes due 2023 issued by the Issuer.

## CK Hutchison Group Telecom Finance S.A.

Edith Shih Director 27 September 2023

CK Hutchison Group Telecom Finance S.A. *Société Anonyme* 

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A member of CK Hutchison Holdings

RCS Luxembourg: B236170 Share Capital: EUR 30,000