

# CK Hutchison Group Telecom Finance S.A.

## CK HUTCHISON GROUP TELECOM FINANCE S.A.

(incorporated with limited liability under the laws of the Grand Duchy of Luxembourg)

7, rue du Marché-aux-Herbes

L-1728 Luxembourg

RCS Luxembourg: B236170

(the “Issuer”)

**€1,500,000,000 0.375% Guaranteed Notes due 2023  
(ISIN XS2056572154/Common Code 205657215)**

**€1,000,000,000 0.750% Guaranteed Notes due 2026  
(ISIN XS2057069093/Common Code 205706909)**

**€1,000,000,000 1.125% Guaranteed Notes due 2028  
(ISIN XS2057069762/Common Code 205706976)**

**€750,000,000 1.500% Guaranteed Notes due 2031  
(ISIN XS2057070182/Common Code 205707018)**

**£500,000,000 2.000% Guaranteed Notes due 2027  
(ISIN XS2057072121/Common Code 205707212)**

and

**£300,000,000 2.625% Guaranteed Notes due 2034  
(ISIN XS2057072477/Common Code 205707247)**

in each case

**unconditionally and irrevocably guaranteed by**

## CK HUTCHISON GROUP TELECOM HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(the “Guarantor”)

In accordance with Regulation (EU) No. 596/2014 on market abuse and the law of 11 January 2008 on transparency requirements, as amended, the Issuer is filing with the *Commission de Surveillance du Secteur Financier* and storing with the Officially Appointed Mechanism the attached inside information announcement of CK Hutchison Holdings Limited (“**CK Hutchison**”, of which each of the Issuer and the Guarantor is an indirect wholly owned subsidiary).

The attached document was also published by CK Hutchison at 8:37 pm and 8:38 pm (Hong Kong time), 3 October 2022 on the websites of Hong Kong Exchanges and Clearing Limited and CK Hutchison, respectively.

## CK Hutchison Group Telecom Finance S.A.

Edith Shih

Director

3 October 2022

CK Hutchison Group Telecom Finance S.A.  
*Société Anonyme*

Registered office: 7, rue du Marché-aux-Herbes, L-1728 Luxembourg,  
Grand Duchy of Luxembourg  
Tel +352 2626 8126 Fax +352 2626 8181  
www.ckh.com.hk

RCS Luxembourg: B236170  
Share Capital: EUR 30,000

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## ASSETS IN UNITED KINGDOM

### INSIDE INFORMATION

This announcement is made by CK Hutchison Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

The Company has noted certain reports in the media recently relating to a possible transaction concerning the Group’s mobile telecommunications operations in the United Kingdom (the “**UK Mobile Assets**”).

From time to time the Group receives proposals and explores and evaluates opportunities that may be available with a view of enhancing value to shareholders, including possible transactions relating to its assets and operations. As at the date of this announcement, the Group is in discussions with Vodafone Group Plc (“**Vodafone**”) in relation to a possible combination of the UK Mobile Assets and Vodafone UK and no legally binding agreement for such a combination has been entered into by the Group. The envisaged transaction would involve both companies combining their UK businesses, with the Group owning 49% and Vodafone 51% of the combined business. The relative ownership would be achieved through a differential leverage contribution at closing, and no cash consideration will be paid.

There is no certainty as to whether any such transaction will take place or eventually be consummated.

Shareholders and potential investors should note that such discussions may or may not result in any transaction and accordingly are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

**Edith Shih**

*Executive Director and Company Secretary*

Hong Kong, 3 October 2022

As at the date of this announcement, the Directors of the Company are:

**Executive Directors:**

Mr LI Tzar Kuoi, Victor (*Chairman and  
Group Co-Managing Director*)

Mr FOK Kin Ning, Canning  
(*Group Co-Managing Director*)

Mr Frank John SIXT (*Group Finance Director  
and Deputy Managing Director*)

Mr IP Tak Chuen, Edmond  
(*Deputy Managing Director*)

Mr KAM Hing Lam  
(*Deputy Managing Director*)

Mr LAI Kai Ming, Dominic  
(*Deputy Managing Director*)

Ms Edith SHIH

**Non-executive Directors:**

Mr CHOW Kun Chee, Roland

Mrs CHOW WOO Mo Fong, Susan

Mr LEE Yeh Kwong, Charles

Mr George Colin MAGNUS

**Independent Non-executive Directors:**

The Hon Sir Michael David KADOORIE

Ms LEE Wai Mun, Rose

Mrs LEUNG LAU Yau Fun, Sophie

Mr William Elkin MOCATTA

(*Alternate to The Hon Sir Michael David Kadoorie*)

Mr Paul Joseph TIGHE

Mr WONG Kwai Lam

Dr WONG Yick-ming, Rosanna