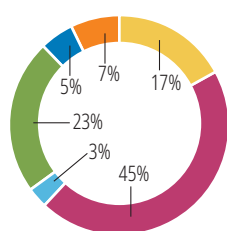


Key Financial Information

	Post-IFRS 16 ⁽¹⁾ 2023 HK\$ million	Pre-IFRS 16 ⁽²⁾ 2023 HK\$ million	Post-IFRS 16 ⁽¹⁾ 2022 HK\$ million	Pre-IFRS 16 ⁽²⁾ 2022 HK\$ million
Profit attributable to ordinary shareholders of the Company	23,500	23,243	36,680	34,869
Earnings per share (HK\$) ⁽³⁾	6.14		9.57	
Full year dividend per share (HK\$)	2.531		2.926	
Total assets	1,158,903	1,107,382	1,148,437	1,097,940
Net assets	670,549	683,810	647,309	660,554
Net assets attributable to shareholders of the Company per ordinary share (HK\$)	142.0	144.5	136.7	139.2
Total principal amount of bank and other debts	271,401	272,626	283,607	284,674
Total cash, liquid funds and other listed investments ("liquid assets")	143,109	143,109	154,188	154,188
Total principal amount of bank and other debts including unamortised fair value adjustments from acquisitions	273,694	274,919	286,230	287,297
Net debt	130,585	131,810	132,042	133,109
Net debt to net total capital ratio ⁽⁴⁾	16.2%	16.1%	16.9%	16.7%
Credit rating:				
Moody's		A2		A2
Standard & poor's		A		A
Fitch		A-		A-

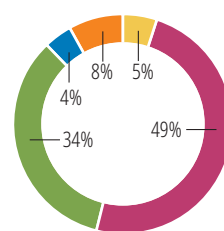
Liquid Assets by Currency Denomination
at 31 December 2023



Pre-IFRS 16⁽²⁾ and Post-IFRS 16⁽¹⁾ total: HK\$143,109 million

Legend: HKD, USD, RMB, EUR, GBP, Others

Debt Profile by Currency Denomination
at 31 December 2023



Total principal amount of bank and other debts:
Pre-IFRS 16 total⁽²⁾: HK\$272,626 million
Post-IFRS 16 total⁽¹⁾: HK\$271,401 million

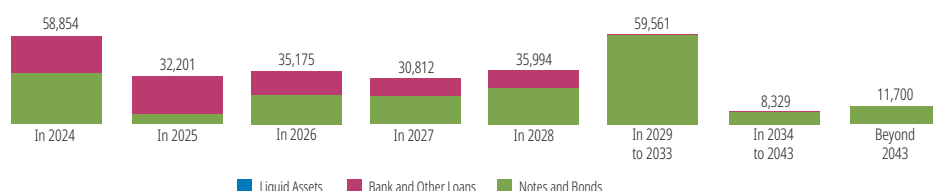
Legend: HKD, USD, EUR, GBP, Others

Debt Maturity Profile
at 31 December 2023 - Principal only

HK\$ million



Total debt (Principal only):
HK\$272,626 million⁽²⁾



Legend: Liquid Assets, Bank and Other Loans, Notes and Bonds

Note 1: Prepared under Post-IFRS 16 basis as set out in note 1 on page 5.

Note 2: Prepared under Pre-IFRS 16 basis as set out in note 1 on page 6.

Note 3: Earnings per share is calculated based on profit attributable to ordinary shareholders. For the year ended 31 December 2023, the earnings per share is calculated based on CKHH's number of shares in issue during the year of 3,830,044,500 shares (2022: CKHH's weighted average number of 3,834,106,390 shares outstanding).

Note 4: Net debt represents net debt (excluding interest bearing loans from non-controlling shareholders), as defined on the Consolidated Statement of Cash Flows. Total bank and other debts are defined, for the purpose of "Net debt" calculation, as the total principal amount of bank and other debts and unamortised fair value adjustments arising from acquisitions. Net total capital is defined as total bank and other debts plus total equity and loans from non-controlling shareholders net of total cash, liquid funds and other listed investments.