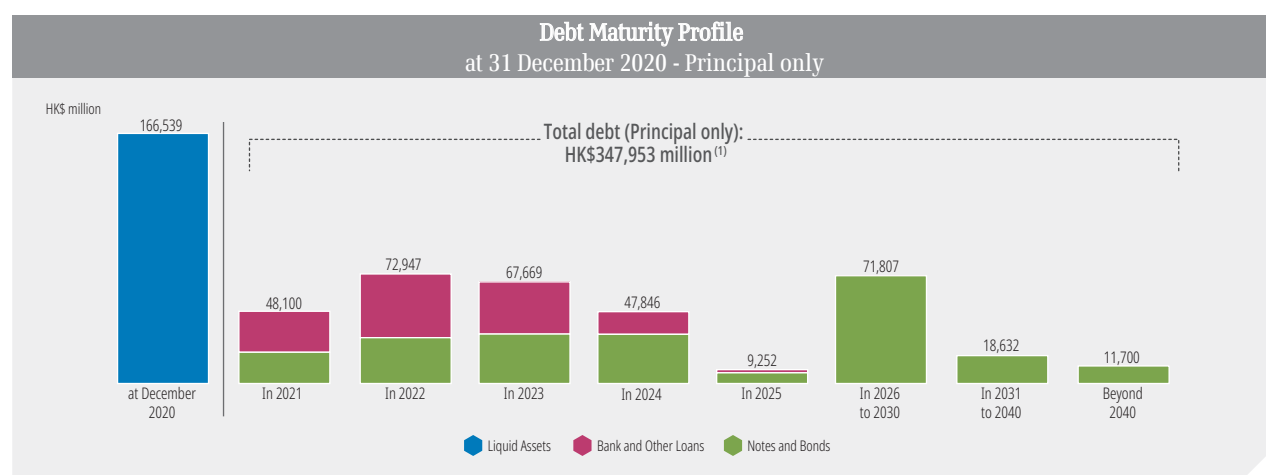
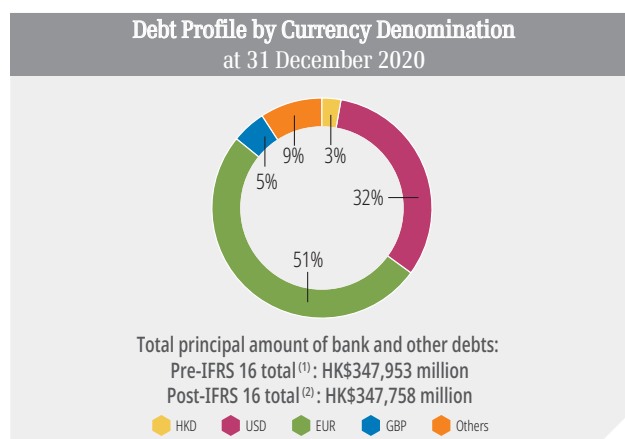
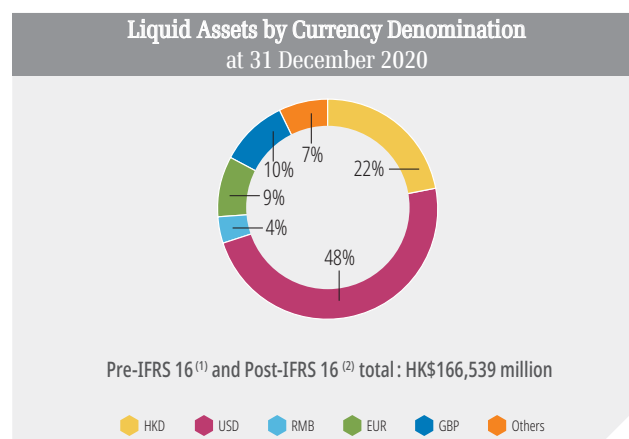


Key Financial Information

	Pre-IFRS 16 ⁽¹⁾ 2020 HK\$ million	Post-IFRS 16 ⁽²⁾ 2020 HK\$ million	Pre-IFRS 16 ⁽¹⁾ 2019 HK\$ million	Post-IFRS 16 ⁽²⁾ 2019 HK\$ million
Profit attributable to ordinary shareholders of the Company	29,000	29,143	39,888	39,830
Earnings per share (HK\$) ⁽³⁾		7.56		10.33
Full year dividend per share (HK\$)		2.314		3.17
Total assets	1,179,268	1,254,596	1,136,437	1,210,976
Net assets	646,478	630,063	612,950	596,963
Net assets attributable to shareholders of the Company per ordinary share (HK\$)	131.4	128.2	123.5	120.4
Total principal amount of bank and other debts	347,953	347,758	343,187	342,958
Total cash, liquid funds and other listed investments ("liquid assets")	166,539	166,539	144,849	144,849
Total principal amount of bank and other debts including unamortised fair value adjustments from acquisitions	351,837	351,642	347,726	347,497
Net debt	185,298	185,103	202,877	202,648
Net debt to net total capital ratio ⁽⁴⁾	22.2%	22.7%	24.8%	25.3%
Credit rating:				
Moody's		A2		A2
Standard & Poor's		A		A
Fitch		A-		A-



Note 1: Prepared under Pre-IFRS 16 basis as set out in note 1 on page 5.

Note 2: Prepared under Post-IFRS 16 basis as set out in note 1 on page 5.

Note 3: Earnings per share is calculated based on profit attributable to ordinary shareholders. For the year ended 31 December 2020, the earnings per share is calculated based on CKHH's number of shares in issue during the year of 3,856,240,500 shares (2019 – 3,856,240,500 shares).

Note 4: Net debt represents net debt (excluding interest bearing loans from non-controlling shareholders), as defined on the Consolidated Statement of Cash Flows. Total bank and other debts are defined, for the purpose of "Net debt" calculation, as the total principal amount of bank and other debts and unamortised fair value adjustments arising from acquisitions. Net total capital is defined as total bank and other debts plus total equity and loans from non-controlling shareholders net of total cash, liquid funds and other listed investments.