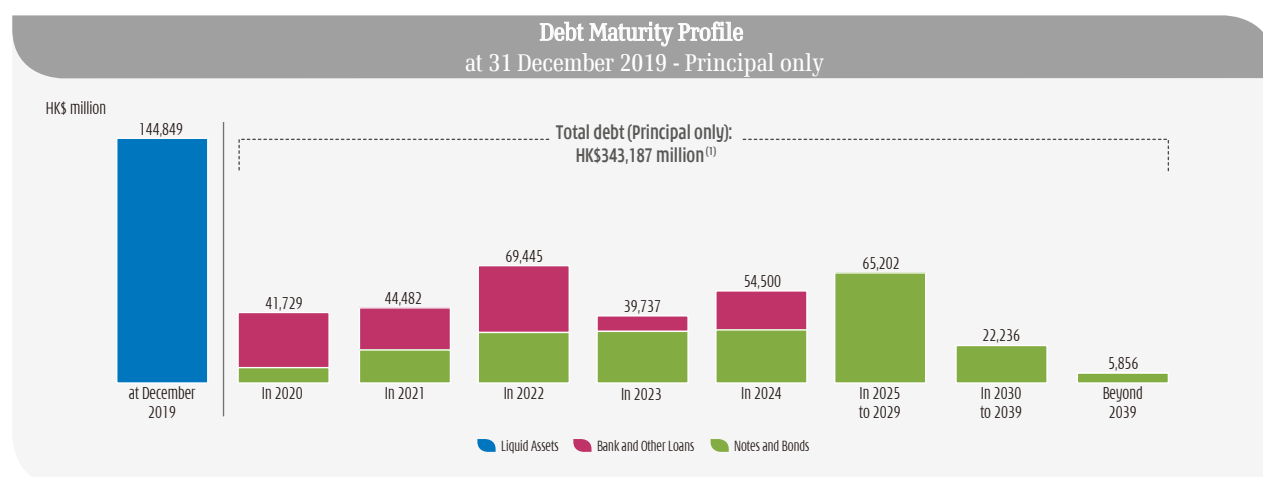
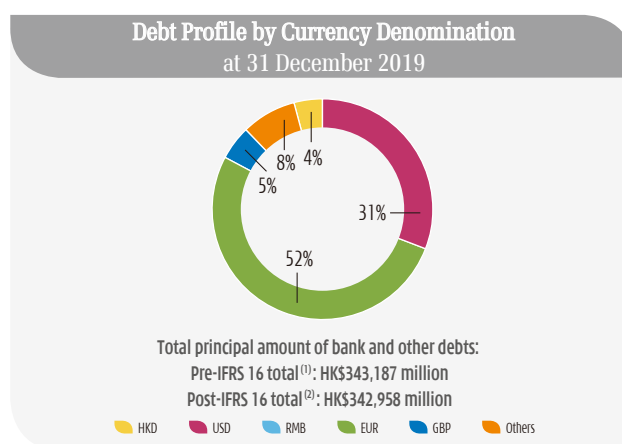
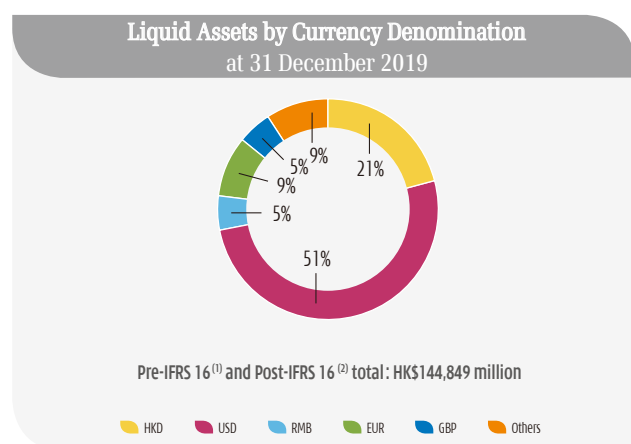


## Key Financial Information

	Pre-IFRS 16 <sup>(1)</sup> 2019 HK\$ million	Post-IFRS 16 <sup>(2)</sup> 2019 HK\$ million	2018 HK\$ million
<b>Profit attributable to ordinary shareholders of the Company</b>	<b>39,888</b>	<b>39,830</b>	39,000
<b>Earnings per share (HK\$)<sup>(3)</sup></b>		<b>10.33</b>	10.11
<b>Full year dividend per share (HK\$)</b>		<b>3.17</b>	3.17
Total assets	1,136,437	1,210,976	1,232,244
Net assets	612,950	596,963	590,823
Net assets attributable to shareholders of the Company per ordinary share (HK\$)	123.5	120.4	115.7
Total principal amount of bank and other debts	343,187	342,958	346,918
Total cash, liquid funds and other listed investments ("liquid assets")	144,849	144,849	144,703
Total principal amount of bank and other debts including unamortised fair value adjustments from acquisitions	347,726	347,497	352,668
Net debt	202,877	202,648	207,965
Net debt to net total capital ratio <sup>(4)</sup>	24.8%	25.3%	26.0%
Credit rating:			
Moody's		A2	A2
Standard & Poor's		A	A
Fitch		A-	A-



Note 1: Prepared under Pre-IFRS 16 basis as set out in note 1 on page 5.

Note 2: Prepared under Post-IFRS 16 basis as set out in note 1 on page 5.

Note 3: Earnings per share is calculated based on profit attributable to ordinary shareholders. For the year ended 31 December 2019, the earnings per share is calculated based on CKHH's number of shares in issue during the year of 3,856,240,500 shares (2018 - CKHH's weighted average number of shares, 3,857,216,697 shares outstanding).

Note 4: Net debt represents net debt (excluding interest bearing loans from non-controlling shareholders), as defined on the Consolidated Statement of Cash Flows. Total bank and other debts are defined, for the purpose of "Net debt" calculation, as the total principal amount of bank and other debts and unamortised fair value adjustments arising from acquisitions. Net total capital is defined as total bank and other debts plus total equity and loans from non-controlling shareholders net of total cash, liquid funds and other listed investments.