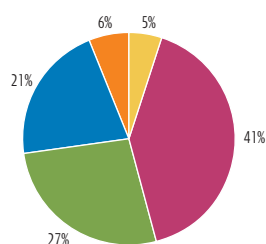


Key Financial Information

	2016 HK\$ millions	2015 HK\$ millions
Reported profit attributable to ordinary shareholders of the Company	33,008	118,570
Reported earnings per share (HK\$) ⁽⁴⁾	8.55	36.91
Recurring profit attributable to ordinary shareholders of the Company ⁽⁵⁾	33,313	32,128
Recurring earnings per share (HK\$) ⁽⁶⁾	8.63	8.32
Full year dividend per share	2.680	2.550
Total assets	1,013,465	1,032,944
Net assets	544,190	549,111
Net assets attributable to shareholders of the Company per ordinary share (HK\$)	102.2	101.9
Total principal amount of bank and other debts	292,047	287,603
Total cash, liquid funds and other listed investments ("liquid assets")	162,224	131,426
Total principal amount of bank and other debts including unamortised fair value adjustments from acquisitions	304,030	304,006
Net debt	141,806	172,580
Net debt to net total capital ratio ⁽⁷⁾	20.5%	23.7%
Credit rating:		
Moody's	A3	A3
Standard & Poor's	A-	A-
Fitch	A-	A-

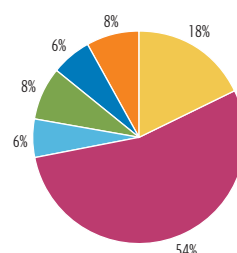
**Debt Profile by
Currency Denomination
at 31 December 2016**



Total principal amount of bank and other debts:
HK\$292,047 million



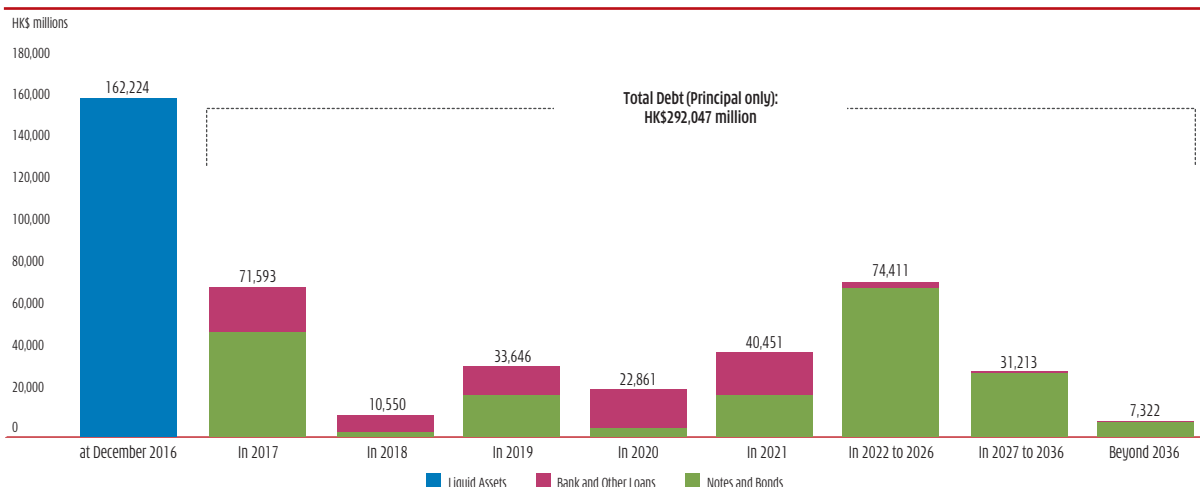
**Liquid Assets by
Currency Denomination
at 31 December 2016**



Total: HK\$162,224 million



Debt Maturity Profile at 31 December 2016 - Principal only



Note 4: Reported earnings per share is calculated based on profit attributable to ordinary shareholders. For the year ended 31 December 2016, the earnings per share is calculated based on CKHH's weighted average number of shares outstanding during the year of 3,859,441,388 (2015 - 3,212,671,194 shares).

Note 5: Recurring profit attributable to ordinary shareholders of the Company for the year ended 31 December 2016 is calculated based on profit attributable to ordinary shareholders before profits on disposal of investments and others, after tax. Recurring profit attributable to ordinary shareholders of the Company for the year ended 31 December 2015 is prepared on a pro forma basis and is calculated based on pro forma profit attributable to ordinary shareholders before profits on disposal of investments and others, after tax arising from continuing operations.

Note 6: Recurring earnings per share for the year ended 31 December 2016 is calculated based on recurring profit attributable to ordinary shareholders of the Company for the year ended 31 December 2016 of HK\$33,313 million and on CKHH's weighted average number of shares outstanding during the year ended 31 December 2016 of 3,859,441,388. Recurring earnings per share for the year ended 31 December 2015 is calculated based on recurring profit attributable to ordinary shareholders of the Company for the year ended 31 December 2015 prepared on a pro forma basis of HK\$32,128 million and on CKHH's issued shares outstanding as at 31 December 2015 of 3,859,678,500.

Note 7: Net debt is defined on the Consolidated Statement of Cash Flows. Total bank and other debts are defined, for the purpose of "Net debt" calculation, as the total principal amount of bank and other debts and unamortised fair value adjustments arising from acquisitions. Net total capital is defined as total bank and other debts plus total equity and loans from non-controlling shareholders net of total cash, liquid funds and other listed investments.