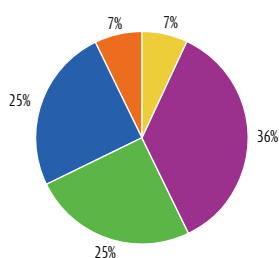


Key Financial Information

	2015 HK\$
Earnings per share - statutory ⁽⁷⁾	36.91
Recurring earnings per share - pro forma ⁽⁸⁾	8.32
Full year dividend per share	2.55
	2015 HK\$ millions
Total assets	1,032,944
Net assets	549,111
Net assets attributable to shareholders of the Company per ordinary share (HK\$)	101.9
Total principal amount of bank and other debts	287,603
Total cash, liquid funds and other listed investments ("Liquid assets")	131,426
Total principal amount of bank and other debts including unamortised fair value adjustments from acquisitions	304,006
Net debt ⁽⁹⁾	172,580
Net debt to net total capital ratio ⁽⁹⁾	23.7%
Credit rating:	
Moody's	A3
Standard & Poor's	A-
Fitch	A-

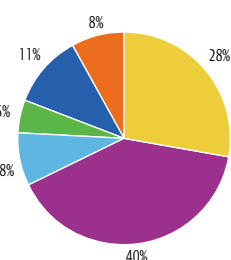
**Debt Profile by
Currency Denomination
at 31 December 2015**



Total principal amount of bank and other debts:
HK\$287,603 million



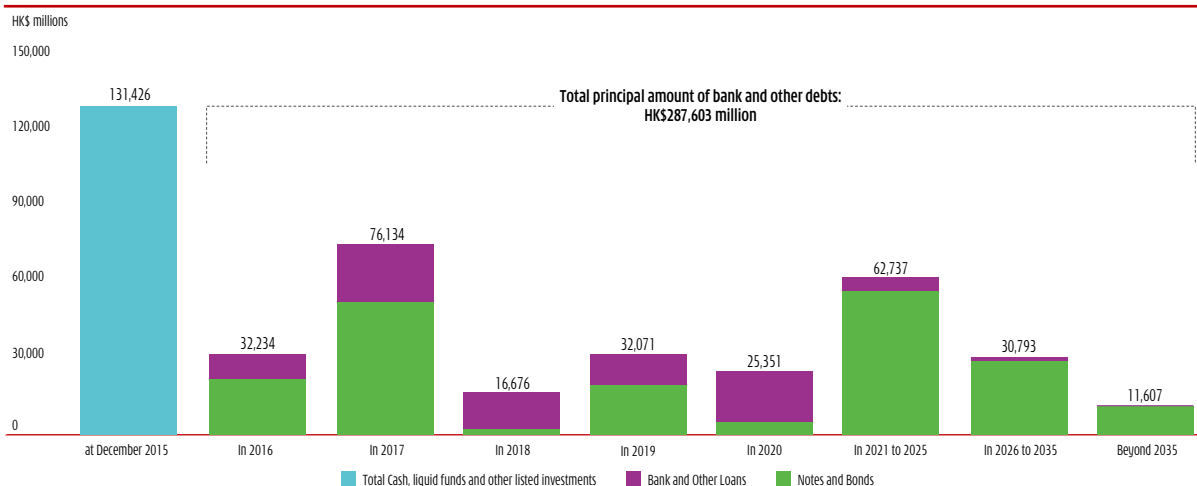
**Liquid Assets by
Currency Denomination
at 31 December 2015**



Total: HK\$131,426 million



Debt Maturity Profile at 31 December 2015



Note 7 : Earnings per share for the statutory results is calculated based on the profit attributable to ordinary shareholders of HK\$118,570 million and on the CKHH weighted average number of shares outstanding during the year ended 31 December 2015 of 3,212,671,194.

Note 8 : On a full year pro forma basis, recurring earnings per share is calculated based on profit attributable to ordinary shareholders before exceptional items, excluding discontinued property and hotels businesses and on CKHH's issued shares outstanding as at 31 December 2015 of 3,859,678,500.

Note 9 : Net debt is defined on the Consolidated Statement of Cash Flows. With effect from 1 January 2015, total bank and other debts is defined, for the purpose of "Net debt" calculation, as the total principal amount of bank and other debts and unamortised fair value adjustments arising from acquisitions. Net total capital is defined as total bank and other debts plus total equity and loans from non-controlling shareholders net of total cash, liquid funds and other listed investments.