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CK HUTCHISON HOLDINGS LIMITED

長江和記實業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0001)

**REORGANISATION PROPOSAL –
CHANGE OF THE HOLDING COMPANY OF THE GROUP
FROM CHEUNG KONG (HOLDINGS) LIMITED TO**

CK HUTCHISON HOLDINGS LIMITED

長江和記實業有限公司

(a company incorporated in the Cayman Islands with limited liability, the shares of which are proposed to be listed on the Main Board of the Stock Exchange by way of introduction)

BY WAY OF A SCHEME OF ARRANGEMENT

(under the Companies Ordinance)

**(1) THE EFFECTIVE DATE AND COMPLETION OF THE REORGANISATION
PROPOSAL; AND**

**(2) THE WITHDRAWAL OF LISTING OF THE SHARES AND
THE COMMENCEMENT OF DEALINGS IN THE CKH HOLDINGS SHARES**

THE EFFECTIVE DATE AND COMPLETION OF THE REORGANISATION PROPOSAL

The CKH Holdings Board announces that on 18 March 2015, an office copy of the order of the Court sanctioning the Scheme, together with the minute and return that comply with subsections (2) and (3) of section 230 of the Companies Ordinance, respectively, were registered by the Companies Registrar. Therefore, the Effective Date of the Scheme is 18 March 2015.

The CKH Holdings Board also announces that the Reorganisation Proposal has become unconditional and was completed on 18 March 2015.

THE WITHDRAWAL OF LISTING OF THE SHARES AND THE COMMENCEMENT OF DEALINGS IN CKH HOLDINGS SHARES

Listing of the Shares on the Main Board was withdrawn at 9:00 a.m. on Wednesday, 18 March 2015 and dealings in the CKH Holdings Shares on the Main Board commenced at 9:00 a.m. on Wednesday, 18 March 2015.

Reference is made to the scheme document (the “**Scheme Document**”) issued by Cheung Kong (Holdings) Limited (“**Cheung Kong**”) to the Shareholders in relation to the Scheme on 6 February 2015 and the announcement issued by Cheung Kong on 17 March 2015. Unless otherwise defined, capitalised terms used in this announcement shall bear the same meanings as those defined in the Scheme Document.

THE EFFECTIVE DATE AND COMPLETION OF THE REORGANISATION PROPOSAL

The CKH Holdings Board announces that on 18 March 2015, an office copy of the order of the Court sanctioning the Scheme, together with the minute and return that comply with subsections (2) and (3) of section 230 of the Companies Ordinance, respectively, were registered by the Companies Registrar. Therefore, the Effective Date of the Scheme is 18 March 2015.

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THE WITHDRAWAL OF LISTING OF THE SHARES AND THE COMMENCEMENT OF DEALINGS IN THE CKH HOLDINGS SHARES

Listing of the Shares on the Main Board was withdrawn at 9:00 a.m. on Wednesday, 18 March 2015 and dealings in the CKH Holdings Shares on the Main Board commenced at 9:00 a.m. on Wednesday, 18 March 2015.

By Order of the Board of
CK HUTCHISON HOLDINGS LIMITED
Eirene Yeung
Company Secretary

Hong Kong, 18 March 2015

As at the date of this announcement, the CKH Holdings Directors are: Mr. Li Ka-shing (Chairman), Mr. Li Tzar Kuoi, Victor (Managing Director and Deputy Chairman), Mr. Kam Hing Lam (Deputy Managing Director), Mr. Ip Tak Chuen, Edmond (Deputy Managing Director), Mr. Chung Sun Keung, Davy, Ms. Pau Yee Wan, Ezra, Ms. Woo Chia Ching, Grace and Mr. Chiu Kwok Hung, Justin as executive CKH Holdings Directors; Mr. Leung Siu Hon, Mr. Fok Kin Ning, Canning, Mr. Frank John Sixt, Mr. Chow Kun Chee, Roland, Mr. George Colin Magnus and Mr. Lee Yeh Kwong, Charles as non-executive CKH Holdings Directors; and Mr. Kwok Tun-li, Stanley, Mr. Yeh Yuan Chang, Anthony, Mr. Simon Murray, Mr. Chow Nin Mow, Albert, Ms. Hung Siu-lin, Katherine, Dr. Wong Yick-ming, Rosanna (also alternate director to Mr. Simon Murray) and Mr. Cheong Ying Chew, Henry as independent non-executive CKH Holdings Directors.