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**LISTING BY WAY OF INTRODUCTION OF  
THE ENTIRE ISSUED SHARE CAPITAL OF  
CK HUTCHISON HOLDINGS LIMITED ON  
THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
AND  
WITHDRAWAL OF LISTING OF  
CHEUNG KONG (HOLDINGS) LIMITED**

**Financial adviser to Cheung Kong (Holdings) Limited and CK Hutchison Holdings Limited**



Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the listing document of CK Hutchison Holdings Limited (“**CKH Holdings**”) issued on 6 February 2015 (the “**Listing Document**”) in connection with the proposed listing of the entire issued share capital of CKH Holdings. CKH Holdings was incorporated in the Cayman Islands on 11 December 2014 as an exempted company with limited liability under the Cayman Companies Law. It is proposed that, pursuant to the Reorganisation Proposal, CKH Holdings will become the holding company of the Group. For further details of CKH Holdings, please refer to the section headed “*Appendix II – Information on CKH Holdings*” in the Listing Document.

Copies of the Listing Document issued in accordance with the Listing Rules are available for inspection, for information purposes only, at the principal place of business of the Company at 7th Floor, Cheung Kong Center, 2 Queen's Road Central, Hong Kong during normal business hours on any Business Day from the date of this announcement until the earlier of the Effective Date (which is expected to be 18 March 2015) or the date on which the Scheme lapses. The Listing Document is also available on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk).

An application has been made by CKH Holdings to the Listing Committee for approval for the listing by way of introduction of, and permission to deal in, CKH Holdings Shares in issue and to be issued pursuant to the Scheme on the Main Board. An application has also been made by the Company to the Stock Exchange for the simultaneous withdrawal of the listing of the Shares subject to completion of the Reorganisation Proposal.

Subject to the Stock Exchange granting approval for the listing of, and permission to deal in, the CKH Holdings Shares on the Main Board, as well as compliance with the stock admission requirements of HKSCC, CKH Holdings Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in CKH Holdings Shares on the Main Board or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Subject to the Scheme becoming effective, dealings in CKH Holdings Shares on the Main Board are expected to commence at 9:00 a.m. on Wednesday, 18 March 2015. The English stock short name and the Chinese stock short name of CKH Holdings will be "CKH HOLDINGS" and "長和", respectively. CKH Holdings and CKH Holdings Shares will be traded under the Company's existing stock code (being stock code 0001).

**The Scheme is subject to, among other things, sanction by the Court and accordingly, there is no certainty as to whether, and if so, when the Reorganisation Proposal and the transactions thereunder will be completed and when the listing of CKH Holdings on the Main Board will take place. Shareholders and holders of other securities of the Company, and potential investors in securities of the Company, should exercise caution when dealing in the Shares or other securities of the Company.** Further announcements(s) will be made by CKH Holdings and the Company in relation to the Reorganisation Proposal as and when appropriate.

By Order of the Board  
**CHEUNG KONG (HOLDINGS) LIMITED**  
**Eirene Yeung**  
*Company Secretary*

Hong Kong, 13 March 2015

*As at the date of this announcement, the Directors (Note) of the Company are Mr. LI Ka-shing (Chairman), Mr. LI Tzar Kuoi, Victor (Managing Director and Deputy Chairman), Mr. KAM Hing Lam (Deputy Managing Director), Mr. IP Tak Chuen, Edmond (Deputy Managing Director), Mr. CHUNG Sun Keung, Davy, Ms. PAU Yee Wan, Ezra, Ms. WOO Chia Ching, Grace and Mr. CHIU Kwok Hung, Justin as Executive Directors; Mr. LEUNG Siu Hon, Mr. FOK Kin Ning, Canning, Mr. Frank John SIXT, Mr. CHOW Kun Chee, Roland, Mr. George Colin MAGNUS and Mr. LEE Yeh Kwong, Charles as Non-executive Directors; and Mr. KWOK Tun-li, Stanley, Mr. YEH Yuan Chang, Anthony, Mr. Simon MURRAY, Mr. CHOW Nin Mow, Albert, Ms. HUNG Siu-lin, Katherine, Dr. WONG Yick-ming, Rosanna (also Alternate Director to Mr. Simon MURRAY) and Mr. CHEONG Ying Chew, Henry as Independent Non-executive Directors.*

*Note: Other than the Chairman, Managing Director and Deputy Managing Directors, order by date of appointment, and in the case of Non-executive Directors (“NED”)/Independent Non-executive Directors (“INED”), order by date of appointment as NED/INED.*