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ANNOUNCEMENT WITH RESPECT TO ADDITIONAL DEED OF GUARANTEE

CHEUNG KONG BOND SECURITIES (02) LIMITED

(Incorporated in the British Virgin Islands with limited liability)

as Issuer

HK\$1,000,000,000 5.25% Guaranteed Senior Perpetual Securities (the “Securities”) (Stock Code: 4559)

Unconditionally and irrevocably guaranteed by

CHEUNG KONG (HOLDINGS) LIMITED

(Incorporated with limited liability under the laws of Hong Kong)

This announcement is made by the Issuer pursuant to Rule 37.47(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. By an additional deed of guarantee dated 3 June 2015 (the “**Additional Deed of Guarantee**”), CK Hutchison Holdings Limited (“**CKH Holdings**”) has agreed to unconditionally and irrevocably guarantee to the holders of the Securities the due and punctual payment of principal and distributions on the Securities, as and when the same shall become due, subject to and in accordance with the terms of the Additional Deed of Guarantee.

CKH Holdings is an exempted company incorporated in the Cayman Islands on 11 December 2014 with limited liability and is the direct holding company of Cheung Kong (Holdings) Limited.

Notwithstanding the foregoing, no changes have been made to the terms and conditions of the Securities, the fiscal agency agreement or the existing guarantee given by Cheung Kong (Holdings) Limited, each of which remains in full force and effect.

The obligations of CKH Holdings are subject to the detailed terms of the Additional Deed of Guarantee. Copies of the Additional Deed of Guarantee are available for inspection with reasonable prior notice during usual business hours on any weekday (except public holidays) at the specified office of the paying agent at Level 52, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong and at the registered office of Hutchison Whampoa Limited at 22/F Hutchison House, 10 Harcourt Road, Central, Hong Kong.

3 June 2015

As at the date of this announcement, the Directors of Cheung Kong Bond Securities (02) Limited are Mr. IP Tak Chuen, Edmond, Mr. Frank John SIXT, Mr. CHAN Waichi, Richard, Mr. Neil Douglas MCGEE and Mr. Christian Nicolas Roger SALBAING; and the Directors of Cheung Kong (Holdings) Limited are Mr. LI Ka-shing, Mr. LI Tzar Kuoi, Victor, Mr. KAM Hing Lam, Mr. IP Tak Chuen, Edmond, Mr. FOK Kin Ning, Canning and Mr. Frank John SIXT as Directors.