



CHINA HAIDIAN HOLDINGS LIMITED

中國海澱集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 256)

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of China Haidian Holdings Limited (the “**Company**”) will be held at Marina Room II, 2nd Floor, The Excelsior, Hong Kong, 281 Gloucester Road, Causeway Bay, Hong Kong on Tuesday, 15 January 2008 at 10:30 a.m. for the purpose of considering and, if thought fit, passing the following resolutions with or without amendments as ordinary resolutions of the Company:

1. “**THAT** the conditional agreement dated 3 December 2007 (the “Land Resumption Agreement”) entered into between Seti Timber Industry (Shenzhen) Co., Ltd. and 深圳市南山區人民政府 (People’s Government of the Nanshan District of the Shenzhen Municipal of the Guangdong Province of the People’s Republic of China) (the “Shenzhen Government”) in relation to the resumption of the land parcel located at 深圳市南山區月亮灣大道93號 (93 Yueliangwan Main Road, Nanshan District, Shenzhen, Guangdong Province, the People’s Republic of China) by the Shenzhen Government as contemplated under the Land Resumption Agreement, a copy of which has been produced to this meeting marked “A” and signed by the Chairman of this meeting for identification purpose, be and is hereby approved, ratified and confirmed; and **THAT** any of the directors of the Company be and is/are hereby authorised to execute all such documents and/or to do all such acts on behalf of the Company he/they may consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation and completion of the Land Resumption Agreement and the transactions contemplated thereunder.”
2. “**THAT** the conditional agreement dated 3 December 2007 (the “Joint Arrangement Agreement”) entered into between Seti Timber Industry (Shenzhen) Co., Ltd. and 冠城大通股份有限公司 (Citychamp Dartong Company Limited) (“Citychamp”) pursuant to which Citychamp agreed to contribute cash for the project to restore the land parcel located at 深圳市南山區月亮灣大道93號 (93 Yueliangwan Main Road, Nanshan District, Shenzhen, Guangdong Province, the People’s Republic of China) as contemplated under the Joint Arrangement Agreement, a copy of which has been produced to this meeting marked “B” and signed by the Chairman of this meeting for identification purpose, be and is hereby approved, ratified and confirmed; and **THAT** any of the directors of the Company be and is/are hereby authorised to execute all such documents and/or to

do all such acts on behalf of the Company he/they may consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation and completion of the Joint Arrangement Agreement and the transactions contemplated thereunder.”

By Order of the Board
Hon Kwok Lung
Chairman

Hong Kong, 27 December 2007

Registered office:
P.O. Box 309
Ugland House
South Church Street
Grand Cayman
Cayman Islands

Principal place of business:
Suites 2701-2705 & 2715-2716
27th Floor
Two International Finance Centre
8 Finance Street
Central
Hong Kong

Notes:

1. Any member of the Company entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and, on a poll, vote instead of such member. A proxy need not be a member of the Company.
2. In order to be valid, the form of proxy together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof must be deposited at the Company's share registrar, Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting (or adjourned meeting as the case may be).
3. Completion and return of the form of proxy shall not preclude a member of the Company from attending and voting in person at the meeting or on the poll concerned and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
4. Where there are joint holders of any share of the Company, any one of such holders may vote at the meeting either personally or by proxy in respect of such share as if he was solely entitled thereto, but if more than one of such holders be present at the meeting personally or by proxy, then the one of such holders whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof. Several executors or administrators of a deceased member in whose name any share stands shall for this purpose be deemed joint holders thereof.

As at the date of this announcement, the Board comprises Mr. Hon Kwok Lung, Mr. Wang Shaolan, Mr. Shang Jianguang, Mr. Shit Tao and Mr. Lam Toi Man as the executive Directors; Ms. Sit Lai Hei as the non-executive Director; and Mr. Fung Tze Wa, Mr. Kwong Chun Wai, Michael and Mr. Li Qiang as the independent non-executive Directors.